YUKON GOLD CORPORATION, INC.

A Nevada Corporation

146 Trelawn Ave.
Oakville, Ontario, Canada, L6J 4R2
Ph (905) 845-1073
Fax (905) 845-6415

EIN: 52-2243048
CUSIP: 988480 10 7

ANNUAL DISCLOSURE STATEMENT

For the Twelve Months Ended April 30, 2013

We are a shell company; therefore the exemption offered pursuant to Rule 144 is not available. Anyone who purchased securities directly or indirectly from us or any of our affiliates, in a transaction or chain of transactions not involving a public offering cannot sell such securities in an open market transaction.

Yukon Gold Corporation, Inc. is responsible for the content of this Annual Disclosure Statement. The securities described in this document are not registered with, and the information contained in this statement has not been filed with, or approved by, the U.S. Securities and Exchange Commission.

The information contained in the attached Annual Report is presented in "10-K" style format. We continue to use such format for the benefit of our shareholders and to meet certain foreign reporting requirements.

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YUKON GOLD CORPORATION, INC.
A Nevada Corporation

ANNUAL DISCLOSURE STATEMENT
For the Twelve Months Ended April 30, 2013

Cautionary Note Regarding Forward-Looking Statements

Information set forth in this Annual Disclosure Statement (the "Annual Statement") contains forward-looking statements that involve a number of risks and uncertainties that could cause our actual results to differ materially from those reflected in the forward-looking statements. Forward-looking statements can be identified by the use of the words "expect," "project," "may," "potential," and similar terms. Yukon Gold Corporation, Inc. (the "Company," "Yukon Gold" or "we") cautions readers that any forward-looking information is not a guarantee of future performance and that actual results could differ materially from those contained in the forward-looking information. Forward-looking statements involve a number of risks, uncertainties and other factors beyond our control. Factors that could cause or contribute to such differences include, but are not limited to; those discussed under the heading, "RISK FACTORS" in PART II of our financial statements included as part of this Annual Disclosure Statement.

Item 1 Name of the issuer and its predecessors (if any)

The name of the issuer is Yukon Gold Corporation, Inc. (referred to herein as the "Company" or "Yukon Gold")

The Company was incorporated in the State of Delaware on May 31, 2000 under the name, "RealDarts International, Inc." The Company changed its name to "Yukon Gold Corporation, Inc." on October 29, 2003.

Item 2 Address of the issuer's principal executive offices.

The address of the issuer is:	146 Trelawn Ave. Oakville, Ontario, Canada L6J 4R2
The telephone and email are:	Telephone: (905) 845-1073 Email: info@lancecapitalltd.com
The issuer's website:	Under Construction
Investor relations contact:	not applicable

Item 3 Security Information.

The trading symbol for Yukon Gold's common stock is "YGDC".

The CUSIP number for Yukon Gold is: 988481 10 7

Yukon Gold's common stock has a par value of $.0001 per share.

Yukon Gold has 500,000,000 shares of Common Stock authorized.
Of that amount, 91,450,720 shares of Common Stock were outstanding as of April 30, 2013.

The name and address of the transfer agent.

Olde Monmouth Stock Transfer Co., Inc.
200 Memorial Parkway
Atlantic Highlands, N.J. 07716

The telephone number is: (732) 872-2727

Olde Monmouth Stock Transfer Co., Inc. is registered under the Exchange Act and regulated by the U.S. Securities and Exchange Commission (from time to time referred to herein as the "SEC" or the "Commission").

Of the Issuer's outstanding shares of Common Stock, 84,021,093 shares bear a restricted legend "The shares represented by this certificate have not been registered under the Securities Act of 1933, as amended and may not be sold or transferred without registration under said Act or an exemption therefrom".

Item 4 Issuance History

Any events that resulted in changes to the total shares outstanding by the issuer in the past two fiscal years and any interim period.

On May 16, 2011, the Company merged into its wholly-owned subsidiary, a Nevada corporation, (referred to herein as the "Nevada Corporation") being the surviving entity (the "Merger"). As a result, Yukon Gold Corporation Inc., a Delaware Corporation, incorporated May 31, 2000, effected a re-domiciliation from the State of Delaware into the State of Nevada. The Nevada Corporation, also named "Yukon Gold Corporation, Inc.", has authorized capital of 500,000,000 common shares. Pursuant to the terms of the Merger, each five (5) shares of the Company's common stock immediately before the Merger were exchanged for one (1) share of common stock of the Nevada Corporation. As a result, 148,159,936 issued shares of the Company's common stock were exchanged for 29,632,336 shares of the Nevada Corporation's common stock. The par value of the Company's common shares remains at $0.0001 per share. All of the assets, rights and liabilities of the Company were assumed by the surviving Nevada Corporation. The Merger was approved by the written consent of a majority of the Company's shareholders. All references to common shares and per common share amounts have been retroactively adjusted from the date of inception to reflect the five-for-one reverse stock split, unless otherwise noted

On February 15, 2013, the Company entered into a debt settlement agreement with Lance Capital Ltd. ("Lance") pursuant to which it issued to Lance 60,318,384 common shares which represented payment in full of the Company's total outstanding debt to Lance of $301,592 as at January 31, 2013.

On April 11, 2013, the Company issued 1,500,000 restricted common shares to Paul Feller (Acting Chief Executive Officer ("CEO") as payments for services rendered.

Item 5 Financial Statements

See PART IV, Item 13 Exhibits of the attached Annual Report as of the fiscal year ended April 30, 2013 (“Financial Statements”).

Item 6 Describe the Issuer’s Business, Products and Services

A. The Company currently does not have an operating business. The Company has been an exploration stage mining company since October 29, 2003 and currently is a shell company. The Company is presently in a reorganization phase and has no subsidiaries.

B. The Company was incorporated in the State of Delaware on May 31, 2000 under the name, "RealDarts International, Inc." The Company changed its name to “Yukon Gold Corporation, Inc.” on October 29, 2003.

The Company moved its state of domicile from the State of Delaware to the State of Nevada on May 16, 2011 to a re-domiciliation merger with its wholly-owned subsidiary incorporated under the laws of the state of Nevada

C. The issuer’s primary SIC Code is 1000 – Metal Mining. The issuer has no secondary SIC Code.

D. The issuer’s fiscal Annual date is April 30.

E. The issuer has no products or services.

Item 7 Describe the Issuer’s Facilities

The Company contracts with Lance to provide office space and equipment. The Company has no assets.

Item 8 Officers, Directors, and Control Persons

A. Names of Officers, Directors, and Control Persons

J.L. Guerra, Jr., President and Chairman of the Board
Paul Feller, Acting Chief Executive Officer, and Director.
Howard Barth, Director
Rakesh Malhotra, Chief Financial Officer
Jeannine Hannah, Corporate Secretary

As at the date of this report, the following shareholders own more than five percent (5%) of the issuer’s equity securities:

Lance Capital Ltd.
Barataria Holding Corp.
CEDE & Co.
S.K. Kelley & Associates Inc.

B. Legal/Disciplinary History.

In the past five years, none of the foregoing persons have been subject to any of the following:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities activities.

C. Beneficial Shareholders

As of the date of this report, the following shareholders own more than ten percent (10%) of the issuer's equity securities:

Lance Capital Ltd. 146 Trelawn Ave. Oakville, Ontario L6J 4R2 Patricia Kelley, President	60,318,384 common shares of the issuer 66% of the issued and outstanding shares
Barataria Holding Corp. c/o Brittany Investment Company Ltd. Leonard R. Davies, Director PO Box N4584, 3rd Fl. Maritime House Frederick Street Nassau, Bahamas	10,046,011 common shares of the issuer 11% of the issued and outstanding shares

Item 9 Third Party Providers

Legal Counsel

Jonathan H. Gardner
Kavinoky Cook, LLP
726 Exchange Street, Suite 800
Buffalo, NY 14210
Ph # (716)-845-6000
Email: jgardner@kavinokycook.com

Accountant or Auditor:

Warren Goldberg, CPA, CA
Schwartz Levitsky Feldman, LLP
2300 Yonge Street, Suite 1500
Toronto, Ontario M4P 1E4
Ph#: (416) 780-2244
Email: warren.goldberg@slf.ca

Investor Relations Consultant:

Not applicable.

Other Advisor:

Lance Capital Ltd. assisted, advised, prepared and provided information with respect to this Annual Disclosure Statement.

146 Trelawn Ave.
Oakville, Ontario L6J 4R2
Ph # (905) 845-8168 and
Email: info@lancecapitalltd.com.

Item 10 Certifications

Please see Part IV; Item 13 Exhibits of the following Annual Report

- Certification of Principal Executive Officer
- Certification of Principal Financial Officer

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Annual Report

For the fiscal year ending April 30, 2013

The address of the issuer is:	146 Trelawn Avenue Oakville, Ontario, Canada L6J 4R2
The telephone and facsimile is:	Telephone: (905) 845-1073 Facsimile: (905) 845-6415

Common Stock, par value $0.0001 per share

Yukon Gold Corporation, Inc. is responsible for the content of this Annual Report. The securities described in this document are not registered with, and the information contained in this statement has not been filed with, or approved by, the U.S. Securities and Exchange Commission.

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PART I

This Annual Report (the "Annual Report") contains forward-looking statements which include, without limitation, statements about our explorations, development, efforts to raise capital, expected financial performance and other aspects of our business. Any statements about our business, financial results, financial condition, and operations contained in the Annual Report that are not statements of historical fact may be deemed as forward-looking statements. Without limiting the foregoing, the words "believes", "anticipates", "expects", "intends", "projects", or similar expressions are intended to identify forward-looking statements. Our actual results could differ materially from those expressed or implied by these forward-looking statements as a result of various factors, including the risk factors described below and elsewhere in the Annual Report. We undertake no obligation to update any forward-looking statements for any reason, except as required by law, even as new information becomes available or other events occur in the future.

Item 1. BUSINESS

In the Annual Report, the terms "Yukon Gold", "Company," "we," "us" and "our" refer to Yukon Gold Corporation, Inc. The term "common stock" refers to the Company's common stock, par value $0.0001 per share.

The Company was incorporated in the State of Delaware on May 31, 2000 under the name, "RealDarts International Inc." The Company changed its name to "Yukon Gold Corporation, Inc." on October 29, 2003.

The Company moved its state of domicile from the State of Delaware to the State of Nevada on May 16, 2011 pursuant to a re-domiciliation merger with its wholly-owned subsidiary incorporated under the laws of the state of Nevada. The Company currently does not have an operating business. The Company has been an exploration stage mining company since October 29, 2003 and is now a shell company. The Company is presently in a reorganization phase and has no subsidiaries but is in negotiation for a new acquisition. The Company's Standard Industrial Code (SIC) is 1000 – Metal Mining.

Item 1a. RISK FACTORS

1. WE HAVE NO WORKING CAPITAL OR OPERATING REVENUE

Yukon Gold has no operating business and no working capital or operating revenue and very limited resources to continue to prepare and file the regular reports required to meet the disclosure requirements of a "Current Information" issuer in the "OTC Pink" tier of the equity markets maintained by OTC Markets Group Inc. The Company's shares currently trade on the "Pink" tier of the OTC Markets under the symbol "YGDC". While the Company's shares are not listed on any exchange in Canada, the Company has continued to meet the filing requirements of the Ontario Securities Commission ("the OSC") but may be unable to do so in the future. Failure to continue to provide disclosure and information on SEDAR or to OTC Markets Group Inc. may result in the Company's shares being dropped to a lower category of the OTC Market Group Inc. listing and the de-listing of the Company's shares by the OSC.

2. GOING CONCERN

The Company has included a "going concern" disclosure in its audited financial statements for the year ended April 30, 2013 which contemplates the realization of assets and satisfaction of liabilities in the normal course of business. The Company has no business and no source for operating revenue and expects to incur significant expenses before establishing operating revenue. Due to continuing operating losses and cash outflows from continuing operations, the Company's continuance as a going concern is dependent upon its ability to obtain adequate financing and to reach profitable levels of operation. In the event that the Company is unable to raise additional capital, as to which there is no assurance, the Company will not be able to continue doing business. The Company's future success is dependent upon its continued ability to raise sufficient capital, not only to maintain its operating expenses, but to acquire properties or a new business. There is no guarantee that such capital will be available on acceptable terms, if at all, or if the Company will attain profitable levels of operation. The Company's major endeavor over the past year has been its effort to raise additional capital to meet its administrative expenses, acquire new mineral or other properties or a business. The Company does not currently have any working capital to continue as a reporting company in the United States and Canada. We are working urgently to obtain additional financing, which may entail the acquisition of new properties in order to attract such financing. The Company has been assisted by Lance Capital Ltd. in meeting it operating expense but there is no guarantee that this will continue.

3. RULE 144 IS UNAVAILABLE TO OUR SHAREHOLDERS

Rule 144 promulgated under the Securities Exchange Act of 1933, as amended (the "Securities Act") is not available as an exemption from registration for the re-sale of the Company's Shares by its shareholders. Consequently, holders of restricted shares of the Company may be unable to re-sell their shares or deposit legended shares in brokerage accounts. The Company has no current plans to register the re-sale of its Shares.

4. WE MAY HAVE TO ACQUIRE NEW MINERAL PROPERTIES OR ENGAGE IN A NEW BUSINESS TO SECURE FINANCING TO REMAIN VIABLE.

The Company must immediately secure additional financing or engage in a new business to remain viable. Management of the Company believes that we must identify and obtain purchase rights to new mineral properties or a new business in order to attract such financing.

5. THERE ARE PENNY STOCK SECURITIES LAW CONSIDERATIONS THAT COULD LIMIT YOUR ABILITY TO SELL YOUR SHARES.

Our common stock is considered a "penny stock" and the sale of our stock by you will be subject to the "penny stock rules" of the Securities and Exchange Commission. The penny stock rules require broker-dealers to take steps before making any penny stock trades in customer accounts. As a result, our shares could be illiquid and there could be delays in the trading of our stock which would negatively affect your ability to sell your shares and could negatively affect the trading price of your Shares.

6. OUR BUSINESS IS SUBJECT TO CURRENCY RISK

The Company may conduct some of its administrative and operating activities in Canadian dollars. The Company is therefore subject to gains or losses due to fluctuations in Canadian currency relative to the US dollar. The Company does not use foreign currency hedging to mitigate the risk.

Item 2. DESCRIPTION OF PROPERTIES

The Company's mailing address, as of the date of this report is 146 Trelawn Ave., Oakville, Ontario, Canada L6J 4R2. The Company does not own or operate any properties.

Item 3. LEGAL PROCEEDINGS

In May of 2012, Sheldon Huxtable Profession Corporation ("Sheldon") filed a lawsuit in the Province of Ontario regarding unpaid legal fees. The Company had no funds and was unable to defend itself in court even though it believed the lawsuit was without merit. On October 16, 2012, the Company and Lance Capital Ltd. ("Lance") entered into an agreement with Sheldon to settle the claim, which including interest and costs totalled $20,359. This amount was secured by consent to judgment documents by both the Company and Lance, whereby Lance must pay Sheldon an agreed amount by November 30, 2012. Final settlement with Sheldon was delivered on December 5, 2012 and Sheldon assigned the amounts owed by the Company to Lance.

PART II

Item 4. MARKET FOR COMMON EQUITY AND RELATED STOCKHOLDER MATTERS

Year ended April 30, 2013

On February 21, 2013, the Company entered into a non-binding letter of intent (the "LOI") with Mojave Gold Corp, GlobalMin LLC, and GlobalMin Guyana Inc. to acquire up to a 70% interest in the Prospecting Licenses to be granted by the Guyana Government for the Guyana Platinum Project, ("the GPP") in accordance with the terms set out in this LOI. The GPP is currently controlled by GlobalMin Guyana Inc., a wholly owned subsidiary of GlobalMin LLC which is a majority-owned subsidiary of Mojave Gold Corp. The LOI required that the Company to raise not less than $500,000, and at closing roll the common shares back 1 new share for 10 pre roll back shares in a reverse split transaction (the "Rollback"). The LOI also contemplated that the Company change it's name to The Guyana Platinum Group Inc. (the "Name Change") and adopt an new Stock Option Plan . On March 4, 2013, contemplating the requirements of the LOI, the Board of Directors passed resolutions to approve the Rollback, the Name Change and the Stock Option Plan to be available to act upon on the closing of a formal agreement as set out in the LOI and directed Management to seek Shareholder approval. The Shareholder resolution approving these items is dated March 6, 2013.

The Company anticipated that a definitive agreement memorializing the terms of the LOI would be executed by the end of March, 2013.

On April 2, 2013, the Company received a Confirmation of Intent to extend the execution of the definitive agreement to April 30, 2013.

The LOI was terminated by the parties on May 7, 2013 and on July 5, 2013 the Board of Directors, as a result of the termination of the LOI, passed a resolution revoking the resolution dated March 4, 2013 described above and directed Management to advise the shareholders who had approved the Name Change, Rollback and Stock Option Plan that because of the termination of the LOI, the Company would not proceed to give effect to these resolutions. (see Subsequent Events – Item 13)

On February 27, 2013, J.L. Guerra resigned as the Company's Chief Executive Officer. Mr. Guerra remains the Company's President and Chairman of the Board of Directors. Also on February 28, 2013 the Board of Directors of the Company appointed Paul Feller as the Company's Acting Chief Executive Officer and appointed Mr. Feller to fill a vacancy as a Director on the Company's board.

Business information for the period ended January 31, 2013 was filed with the OTC Disclosure and News Service on March 15, 2013. Business information for the period ended October 31, 2012 was filed with the OTC Disclosure and News Service on December 14, 2012. Business information for the period ended July 31, 2012 was filed with the OTC Disclosure and News Service on September 14, 2012.

All references to common shares and per common share amounts have been retroactively adjusted from the date of inception to reflect the five-for-one reverse stock split which was effective May 16, 2011, unless otherwise noted.

Year ended April 30, 2012

On May 16, 2011, the Company merged into its wholly-owned subsidiary, a Nevada Corporation, (referred to herein as the "Nevada Corporation") being the surviving entity (the "Merger"). As a result, Yukon Gold Corporation Inc. a Delaware Corporation, incorporated May 31, 2000, effected a re-domiciliation from the State of Delaware into the State of Nevada. The Nevada Corporation, also named "Yukon Gold Corporation, Inc.", has authorized capital of 500,000,000 common shares. Pursuant to the terms of the Merger, each five (5) shares of the Company's common stock immediately before the Merger were exchanged for one (1) share of common stock of the Nevada Corporation. As a result, 148,159,936 issued shares of the Company's common stock were exchanged for 29,632,336 shares of the Nevada Corporation's common stock The par value of the Company's common shares remains at $0.0001 per share. All of the assets, rights and liabilities of the Company were assumed by the surviving Nevada Corporation. The Merger was approved by the written consent of a majority of the Company's shareholders. All references to common shares and per common share amounts have been retroactively adjusted from the date of inception to reflect the five-for-one reverse stock split, unless otherwise noted

On September 14, 2011, the Company withdrew as a reporting issuer under the Securities Exchange act of 1934, as amended, pursuant to the filing of a Form 15 with the Securities and Exchange Commission in the USA. The Company's reports prior to September 14, 2011 are available at the SEC's website at www.sec.gov/edgar/searchedgar/companysearch.html. The Company is listed on the OTC Markets Group Inc. in the USA in the Pink category under the symbol "YGDC", and intends to continue to file full disclosure information on the OTC Markets Disclosure and News Service at http://www.otcmarkets.com.

Business information for the period ended April 30, 2012 was filed with the OTC Disclosure and News Service on July 30 2012. Business information for the period ended January 31, 2012 was filed with the OTC Disclosure and News Service on March 15, 2012. Business information for the period ended October 31, 2011 was filed with the OTC Disclosure and News Service on December 14, 2011. Business information for the period ended July 31, 2011 was filed with the OTC Disclosure and News Service concurrently with the filing of the Company's initial disclosure statement on November 17, 2011.

The Company remains a reporting issuer in the Province of Ontario, Canada. On October 6, 2011, the Ontario Securities Commission issued a temporary cease trading order in Ontario for late filing of the interim financial statements for the three-month period ended July 31, 2011. The Company subsequently filed the interim financial statements and the cease trade order was revoked. All quarterly and annual filings are current on SEDAR from 2006 to date

Other Sales or Issuances of Unregistered Securities

On February 15, 2013, the Company entered into a debt settlement agreement with Lance Capital Ltd. ("Lance") pursuant to which it issued to Lance 60,318,384 common shares which represented payment in full of the Company's total outstanding debt to Lance of $301,592 as at January 31, 2013.. Lance is a beneficial owner representing more than ten percent (10%) of the issuer's outstanding common shares.

On April 11, 2013**,** the Company issued 1,500,000 restricted common shares to Paul Feller (Acting CEO) as payments for services rendered from March 1st, 2013 to date of the share issuance.

Year ended April 30, 2013

There were no other sales or issuances of unregistered securities during the year ended April 30, 2013.

Purchase Warrants

The Company did not issue any stock purchase warrants during the years ended April 30, 2013 or April 30, 2012 respectively.

As at April 30, 2013, all warrants have expired and therefore no warrants are outstanding.

Outstanding Share and Beneficial Shareholder Data

As of April 30, 2013, there were 91,450,720 common shares of the Company outstanding, held by 495 shareholders of record. Of these outstanding shares, 7,429,632 were non-restricted.

There are four beneficial shareholders of record controlling over five-percent (5%) of common shares.

Lance Capital Ltd. 146 Trelawn Ave. Oakville, Ontario L6J 4R2	60,318,384 common shares of the issuer 66% of the issued and outstanding shares
Barataria Holding Corp. c/o Brittany Investment Company Ltd. PO Box N4584, 3rd Fl. Maritime House Frederick Street Nassau, Bahamas	10,046,011 common shares of the issuer 11% of the issued and outstanding shares
CEDE & Co. P.O. Box 20 New York, NY 10274-0020, USA	7,203,839 7.9% of the issued and outstanding shares
S.K. Kelley & Associates, Inc. 146 Trelawn Ave. Oakville, Ontario L6J 4R2	5,689,934 6.2% of the issued and outstanding shares

Our common stock is traded on the OTC Markets Group Inc in the Pink category under the symbol “YGDC.” The The OTC Market Group does not have any quantitative or qualitative standards equal to those required for companies listed on the Nasdaq Small Cap Market. Our high and low sales prices of our common stock during the fiscal years ended April 30, 2013 and 2012 are as follows:

These quotations represent inter-dealer prices, without mark-up, mark-down or commission and may not represent actual transactions.

FISCAL YEAR 2013		HIGH		LOW
First Quarter	$	0.04		0.03
Second Quarter	$	0.05		0.03
Third Quarter	$	0.02		0.01
Fourth Quarter	$	0.03		0.01

FISCAL YEAR 2012		HIGH		LOW
First Quarter	$	0.08	$	0.02
Second Quarter	$	0.07	$	0.02
Third Quarter	$	0.06	$	0.02
Fourth Quarter	$	0.03	$	0.03

Our Transfer Agent

Our transfer agent is Olde Monmouth Stock Transfer Co., Inc. with offices at 200 Memorial Parkway, Atlantic Highlands, New Jersey, 07716. Their phone number is 732-872-2727. The transfer agent is registered under the Exchange Act and is regulated by the Securities and Exchange Commission (the “SEC”). The transfer agent is responsible for all record-keeping and administrative functions in connection with the common shares of the Company’s stock.

The CUSIP number for the Company is 988481 10 7.

Dividends

We have not declared any cash dividends on our common stock. We plan to retain any future earnings, if any, for administrative expenses and development of the Company.

Securities Authorized for Issuance under Equity Compensation Plans

The Company adopted a new Stock Option Plan at its shareholders meeting on January 19, 2007 (the "2006 Stock Option Plan"). The purpose of the 2006 Stock Option Plan was to develop and increase the interest of certain Eligible Participants (as defined below) in the growth and development of the Company by providing them with the opportunity to acquire a proprietary interest in the Company through the grant of options ("Stock Options") to acquire Shares.

Under the 2006 Stock Option Plan, Stock Options may be granted to Eligible Participants or to any registered savings plan established for the sole benefit of an Eligible Participant or any company which, during the term of an option, is wholly-owned by an Eligible Participant. The term "Eligible Participant" includes directors, senior officers and employees of the Company or an Affiliated Entity (as defined below) and any person engaged to provide services under a written contract for an initial, renewable or extended period of twelve months or more (a "Consultant"), other than services provided in relation to a distribution of securities, who spends or will spend a significant amount of time on the business and affairs of the Company and who is knowledgeable about the business and affairs of the Company. An "Affiliated Entity" means a person or company that is controlled by the Company.

The 2006 Stock Option Plan is administered by the Board of Directors of the Company. At the option of the board, it may be administered by a committee appointed by the Board of Directors for that purpose.

Upon adoption in 2006, the aggregate number of Shares which could be issued under the 2006 Stock Option Plan was limited to 2,000,000 Shares, then representing approximately 10.63% of the then currently issued and outstanding Shares. On March 18, 2008 at the 2008 Annual and Special Meeting of Shareholders, the shareholders of the Company approved an amendment to the 2006 Stock Option Plan increasing the number of Shares reserved for issuance thereunder from 2,000,000 to 2,899,044, representing approximately 10% of the then issued and outstanding Shares. The 2006 Stock Option Plan was also amended to include a provision requiring shareholder approval for any future increase in the maximum number of Shares reserved for issuance thereunder.

Any Stock Option granted under the 2006 Stock Option Plan which has been exercised shall again be available for subsequent grant under the 2006 Stock Option Plan, effectively resulting in a re-loading of the number of Shares available for grant under the 2006 Stock Option Plan.

Any Shares subject to an option granted under the 2006 Stock Option Plan which for any reason is surrendered, cancelled or terminated or expires without having been exercised shall again be available for subsequent grant under the 2006 Stock Option Plan.

The purchase price (the "Price") per share under each Stock Option shall be determined by the Board of Directors or a committee, as applicable. The Price shall not be lower than the closing market price on the OTCBB, or another stock exchange where the majority of the trading volume and value of the Shares occurs, on the trading day immediately preceding the date of grant, or if not so traded, the average between the closing bid and asked prices thereof as reported for the trading day immediately preceding the date of the grant; provided that if the shares have not traded on the OTCBB or another stock exchange for an extended period of time, the "market price" will be the fair market value of the shares at the time of grant, as determined by the Board of Directors or committee. The Board of Directors or committee may determine that the Price may escalate at a specified rate dependent upon the date on which an option may be exercised by the Eligible Participant.

Options shall not be granted for a term exceeding ten years (the "Option Period").

As at April 30, 2013 there were no options outstanding.

	Number of options*	
	2012-2013	**2011-2012**
Outstanding, beginning of year	100,000	100,000
Granted	-	-
Expired	(100,000)	-
Exercised	-	-
Forfeited	-	-
Cancelled	-	-
Outstanding, end of year	-	100,000
Exercisable, end of year	-	100,000

* Reflects the May 16, 2011 five-for-one reverse stock split

On May 16, 2011, Yukon Gold merged into its wholly-owned subsidiary, a Nevada Corporation (referred to herein as the "Nevada Corporation") being the surviving entity (the "Merger") As a result, Yukon Gold Corporation Inc. a Delaware Corporation, incorporated May 31, 2000, effected a re-domiciliation from the State of Delaware into the State of Nevada. For more information regarding the re-domiciliation see Item 5 Management's Discussion and Analysis of Financial Condition and Results of Operations" herein.

Item 5. MANAGEMENT'S DISCUSSION AND ANALYSIS OF FINANCIAL CONDITION AND RESULTS OF OPERATIONS

This section should be read in conjunction with the accompanying audited financial statements and notes included in this report.

The Company currently has no business, assets or source of revenue. We continue to operate at a loss. As at April 30, 2013, accumulated losses of the Company were $15,596,982. These losses raise substantial doubt about our ability to continue as a going concern.

As described in greater detail below, the Company's major endeavor over the year has been its effort to raise additional capital to meet its administrative expenses, acquire new mineral or other properties or a business. The Company does not currently have any working capital to continue as a reporting company in the United States and Canada. We are working urgently to obtain additional financing, which may entail the acquisition of new properties in order to attract such financing.

SELECTED INFORMATION

	April 30, 2013	April 30, 2012
Revenues	Nil	Nil
Net loss	$(176,869)	$(184,213)
Loss per share – basic and diluted	$(0.01)	$(0.01)
Total Assets	$690	Nil
Total Liabilities	$79,892	$218,925
Cash dividends declared per share	Nil	Nil

Total assets as of April 30, 2013 are $690. Total assets as of April 30, 2012 were Nil.

Revenues

No revenue was generated by the Company's operations during years ended April 30, 2013 and April 30, 2012.

Net Loss

The Company's expenses are reflected in the Statements of Operations under the category of Operating Expenses.

The significant components of expense that have contributed to the total operating expense are discussed as follows:

(a) General and Administrative Expense

Included in operating expenses for the year ended April 30, 2013 is general and administrative expense of $176,869 as compared with $176,563 for the same period ended April 30, 2012. General and administrative expense represents a majority of the total operating expense for the years ended April 30, 2013 and April 30, 2012. General and administrative expense increased by $306 in the current year, compared to the prior year. In both 2012 and 2013 the Company general and administrative expenses were higher than normal as a result of efforts to acquire new business/assets.

(b) Project Expense

The Company did not incur any project expenses during the years ended April 30, 2013 and April 30, 2012.

BANKRUPTCY OF YUKON GOLD CORP ("YGC")

YGC had material outstanding obligations with its creditors who strongly indicated an unwillingness to settle. As neither YGC nor the Company had an ability to satisfy these material obligations, on October 6, 2010, the Company's Board of Directors resolved to cause YGC to seek relief in a bankruptcy proceeding in Ontario, Canada where YGC was domiciled.

On November 15, 2010, YGC declared bankruptcy with the Office of the Superintendent of Bankruptcy Canada and appointed a trustee under the Bankruptcy and Insolvency Act. A Certificate of Appointment, under Section 49 of the Act; Rule 85, was filed in the Office of the Superintendent of Bankruptcy Canada, in the District of Ontario, Hamilton Division.

Prior to the bankruptcy proceedings, on August 31, 2010, the Company and its subsidiary YGC, entered into a Note Purchase and Security Agreement ("Note") with Lance Capital Ltd. ("Lance") granting a security interest of $375,000 in settlement of certain payables of the Company that had been purchased by Lance. The Note Purchase and Security Agreement was registered by Lance against its mineral property (the "Marg Property") on October 15, 2010. Subsequent to the bankruptcy of YGC, on November 23, 2010, Lance issued a Notice of Default to the Company and the Trustee in bankruptcy, in accordance with the provisions of Article 5 of the Note and further, in accordance with the provision of Article 6, demanded payment in full of the entire amount of the $375,000 Note plus accrued interest. The trustee arranged settlement of the liability with Lance by way of transfer of title to the Marg Property and as a result YGC lost its interest in the Marg Property. Effective November 15, 2010, the

Company's ownership interests in YGC were cancelled. Consequently, the results of YGC are not included in the results of the Company subsequent to November 15, 2010. The deconsolidation of the Canadian subsidiary YGC in November 2010 resulted in the elimination of the accumulated deficit attributable to YGC from Yukon Gold Corporation, Inc.'s consolidated stockholders' deficiency and elimination of the accumulated other comprehensive loss on translation during consolidation. Net income of the discontinued operation was comprised of:

Gain on deconsolidation	$	530,495
Net loss from discontinued operations	$	(7,066)
Net income of the discontinued operation	$	523,429

Liquidity and Capital Resources

The following table summarizes the Company's cash flows and cash in hand:

	April 30, 2013	April 30, 2012
	$	$
Cash	690	Nil
Working capital deficit	(79,202)	(218,925)
Cash used in operating activities	(85,560)	(232,786)
Cash used in investing activities	-	-
Cash provided by financing activities	86,250	202,937

As at April 30, 2013 the Company had working capital deficit of $79,202 as compared to a working capital deficit of $218,925 as of April 30, 2012.

Off-Balance Sheet Arrangement

The Company has no Off-Balance Sheet arrangements as of April 30, 2013 or as of April 30, 2012.

Business Information

The Company was previously an exploration stage mining company and has exited the exploration stage since 2010 pursuant to the bankruptcy of its subsidiary-see Note (11). On November 15, 2010, the Company's wholly-owned Canadian subsidiary, Yukon Gold Corp. ("YGC"), declared bankruptcy with the Office of the Superintendent of Bankruptcy Canada and appointed a trustee under the Bankruptcy and Insolvency Act. A Certificate of Appointment, under Section 49 of the Act; Rule 85, was filed with the Office of the Superintendent of Bankruptcy Canada, in the District of Ontario, Hamilton Division. As a result of the bankruptcy, the Company's ownership interest in YGC was cancelled.

On May 16, 2011, the Company merged into its wholly-owned subsidiary, a Nevada corporation, (referred to herein as the "Nevada Corporation") being the surviving entity (the "Merger"). As a result, Yukon Gold Corporation, Inc. effected a re-domiciliation from the State of Delaware into the State of Nevada. The Nevada Corporation, also named "Yukon Gold Corporation, Inc.", has authorized capital of 500,000,000 common shares. Pursuant to the terms of the Merger, each five (5) shares of the Company's common stock immediately before the Merger were exchanged for one (1) share of common stock of the Nevada Corporation. As a result, 148,159,936 issued shares of the Company's common stock were exchanged for 29,632,336 shares of the Nevada Corporation's common stock (See Note 6- Capital Stock). The par value of the Company's common shares remains at $0.0001 per share. All of the assets, rights and liabilities of the Company were assumed by the surviving Nevada Corporation. The Merger was approved by the written consent of a majority of the Company's shareholders. All references to common shares and per common share amounts have been retroactively adjusted from the date of inception to reflect the five-for-one reverse stock split, unless otherwise noted.

On September 14, 2011, the Company withdrew as a reporting issuer under the Securities Exchange act of 1934, as amended, pursuant to the filing of a Form 15 with the Securities and Exchange Commission in the USA. The Company's reports prior to September 14, 2011 are available at the SEC's website at www.sec.gov/edgar/searchedgar/companysearch.html. The Company is listed with the OTC Markets Group Inc. in the USA in the Pink category under the symbol "YGDC", and intends to continue to file full disclosure information on the OTC Markets Disclosure and News Service at http://www.otcmarkets.com.

Business information for the period ended January 31, 2013 was filed with the OTC Disclosure and News Service on March 15, 2013. Business information for the period ended October 31, 2012 was filed with the OTC Disclosure and News Service on December 14, 2012. Business information for the period ended July 31, 2012 was filed with the OTC Disclosure and News Service on September 14, 2012.

The Company remains a reporting issuer in the Province of Ontario, Canada. On October 6, 2011, the Ontario Securities Commission issued a temporary cease trading order in Ontario for late filing of the interim financial statements for the three-month period ended July 31, 2011. The Company subsequently filed the interim financial statements and the cease trade order was revoked. All quarterly and annual filings are current on SEDAR from 2006 to date of this report

Contractual Obligations and Commercial Commitments

On October 1, 2010, the Company entered into a consulting agreement (the "Agreement") with Lance Capital Ltd. ("Lance") to provide bookkeeping, administrative and other services for $7,500 per month. The Company further agreed to reimburse Lance for all expenses incurred with respect to the administrative services provided to the Company, provided that these expenses are incurred substantially in accordance with monthly and annual budgets to be prepared by Lance and approved by the Board of Directors of the Company from time to time. The term of this Agreement is one (1) year and automatically renews from year to year unless terminated upon 30 days prior written notice by either party.

Effective December 1, 2011, Lance agreed to reduce its consulting fees as set out in the consulting agreement between Lance and the Company from $7,500 per month to $2,500 per month. This reduction in fees will continue in effect as long as the Company remains inactive and requires only limited services. If the Company becomes more active, the monthly fees paid to Lance will be reviewed.

On February 15, 2013, the Company entered into a debt settlement agreement with Lance Capital Ltd. ("Lance") pursuant to which it issued to Lance 60,318,384 common shares which represented payment in full of the Company's total outstanding debt to Lance of $301,592 as at January 31. 2013. Lance is a beneficial owner representing more than ten percent (10%) of the issuer's outstanding common shares.

On February 27, 2013, the Company agreed to amend the consulting fees to Lance to $7,500 per month as per the original Agreement with Lance, as noted above. This amendment became effective March 1, 2013 due to the increased activity in the Company.

Fees that are not paid to Lance after January 31, 2013 are currently being accrued.

Recent Pronouncements

Except as noted below, the Company has evaluated all recent accounting pronouncements and has identified the following that may impact its future financial reporting:

In December 2011, the FASB issued ASU 2011-11 (ASU 2011-11), updated on January 1, 2013 (ASU 2013-01) *Disclosures about Offsetting Assets and Liabilities,* which requires certain additional disclosure requirements about financial instruments and derivatives instruments that are subject to netting arrangements. The new disclosures are required for annual reporting periods beginning on or after January 1, 2013, and interim periods within those periods. The adoption of this update will not have an impact on the financial statements of the Company.

In July 2012, the FASB issued ASU 2012-02, *Intangibles-Goodwill and Other (Topic 350)-Testing Indefinite-Lived Intangible Assets for Impairment* ("ASU 2012-02"), to establish an optional two-step analysis for impairment testing of indefinite-lived intangibles other than goodwill. The standard is effective for financial statements of periods beginning after September 15, 2012, with early adoption permitted. The adoption of this new standard is not expected to have a material impact on the financial condition or result of operation.

In August 2012, the FASB issued ASU 2012-03, *Technical Amendments and Corrections to SEC Sections: Amendments to SEC Paragraphs Pursuant to SEC Staff Accounting Bulletin (SAB) No. 114, Technical Amendments Pursuant to SEC Release No. 33-9250, and Corrections Related to FASB Accounting Standards Update 2010-22 (SEC Update)* in Accounting Standards Update No. 2012-03. This update amends various SEC paragraphs pursuant to the issuance of SAB No. 114. The adoption of ASU 2012-03 is not expected to have a material impact on our financial position or results of operations.

In October 2012, the FASB issued Accounting Standards Update (ASU) 2012-04, *Technical Corrections and Improvements* in Accounting Standards Update No. 2012-04. The amendments in this update cover a wide range of topics in the Accounting Standards Codification. These amendments include technical corrections and improvements to the Accounting Standards Codification and conforming amendments related to fair value measurements. The amendments in this update will be effective for fiscal periods beginning after December 15, 2012. The adoption of ASU 2012-04 is not expected to have a material impact on our financial position or results of operations.

In February 2013, the FASB issued ASU 2013-02, *Reporting of Amounts Reclassified Out of Accumulated Other Comprehensive Income*, which requires entities to disclose additional information for items reclassified out of accumulated other comprehensive income (AOCI). For items reclassified out of AOCI and into net income in their entirety, entities are required to disclose the effect of the reclassification on each affected line item of net income. For AOCI reclassification items that are not reclassified in their entirety into net income, a cross reference to other required U.S. GAAP disclosures is required. This information may be provided either in the notes or parenthetically on the face of the statement that reports net income, provided that all the information is disclosed in a single location. However, an entity is prohibited from providing this information parenthetically on the face of the statement that reports net income, if it has items that are not reclassified in their entirety into net income. The guidance is effective for annual and interim reporting periods beginning after December 15, 2012. The adoption of this standard is not expected to have a material impact on our financial position or results of operations.

Item 6. FINANCIAL STATEMENTS AND SUPPLEMENTAL DATA

See the Company's financial statements and report of Schwartz Levitsky Feldman, LLP contained in this Annual Report. All financial statements are incorporated by reference or numbered note.

Item 6a. CHANGE IN AND DISAGREEMENTS WITH ACCOUNTANTS ON ACCOUNTING AND FINANCIAL DISCLOSURE

None.

Item 7. CONTROLS AND PROCEDURES

(a) Disclosure Controls and Procedures. The Company's Management, with the participation of the principal Executive Officer and principal Financial Officer, respectively, has evaluated the effectiveness of the Company's disclosure controls and procedures as at April 30, 2013. Based on such evaluation, the principal executive officer and principal financial officer of the Company, respectively, have concluded that, as of the end of the current period, the Company's disclosure controls and procedures are effective.

(b) Internal Control Over Financial Reporting. There have not been any changes in the Company's internal control over financial reporting during the year ended April 30, 2013 that have materially affected, or are reasonably likely to materially affect, the Company's internal control over financial reporting.

(c) Limitations on the Effectiveness of Controls. We believe that a control system, no matter how well designed and operated, cannot provide absolute assurance that the objectives of the control system are met, and no evaluation of controls can provide absolute assurance that all control issues and instances of fraud, if any, within a company have been detected.

Management's Report on Internal Control over Financial Reporting

The Board of Directors has concluded that the Company's disclosure controls and procedures are effective. There have been no significant changes in these controls or in other factors that could significantly affect these controls subsequent to the date of their evaluation, including any corrective actions with regard to significant deficiencies and material weaknesses.

Internal financial controls and procedures have been designed under the supervision of the Company's Board of Directors. The internal financial controls provide reasonable assurance regarding the reliability of the Company's financial reporting and preparation of financial statements in accordance with generally accepted accounting principles. There have been no significant changes in these controls or in other factors that could significantly affect these controls since they were instituted, including any corrective actions with regard to significant deficiencies and material weaknesses.

Changes in Internal Controls

There have been no changes in our internal control over financial reporting that occurred during the year ended April 30, 2013, which have materially affected, or are reasonably likely to materially affect, our internal control over financial reporting.

PART III

Item 8. DIRECTORS AND EXECUTIVE OFFICERS OF THE REGISTRANT

The following table represents the Board of Directors and the Senior Management of the Company as of April 30, 2012. Each director will serve until the next meeting of shareholders or until replaced. Each officer serves at the discretion of the Board of Directors. Each individual's background is described below.

Name	Age	Position	Position Held Since
Paul Feller	48	Acting Chief Executive Officer Director	28-Feb-2013 28-Feb-2013
J.L. Guerra, Jr.	56	President Chairman of the Board Director	21-Mar-2011 11-Jul-2006 2-Nov-2005
Howard Barth	61	Director	17-Mar-2011
Rakesh Malhotra	56	CFO	11-Nov-2011
Jeannine Hannah	40	Corporate Secretary	5-Nov-2012

Reorganization of Officers and Directors

On March 17, 2011, the Board of Directors appointed Howard Barth a director.

On March 21, 2011, the Board of Directors appointed J. L. Guerra, Jr. President and Chief Executive Officer.

On November 11, 2011, Rakesh Malhotra was appointed Chief Financial Officer.

On November 5, 2012, the Board of Directors appointed Jeannine Hannah as Corporate Secretary.

On February 28, 2013, the Board of Directors accepted the resignation of J.L. Guerra as Chief Executive Officer. The Board of Directors appointed Paul Feller as Acting CEO, and as a director on February 28, 2013.

The following is a description of each member of our Board of Directors and our Management.

Directors

Paul Feller, Acting Chief Executive Officer and Director - Mr. Feller is a highly skilled senior executive with over 20 years of experience in corporate management, operations, strategic planning and leadership both domestic and international business within both the private and public sectors. Skilled in live entertainment, sports management, media placement, advertising, media marketing and management, corporate management, private placements, mergers & acquisitions, rollups, corporate restructuring, reverse mergers, IPO’s, SEC filings and institutional financing. Extensive experience in devising and implementing market-driven private equity funding with high net-worth investors, institutional investment firms and investment partnerships. Expert knowledge of corporate law, GAAP and SOX. Knighted -Sweden Order of the Amaranth. Mr. Feller is 48 years old.

J.L. Guerra, Jr. President and Chairman of the Board - Mr. Guerra, Jr. has over twenty years of experience operating his own businesses in the real estate brokerage, acquisition and development business in San Antonio, Texas. Mr.. Guerra, Jr. has acquired and sold industrial buildings, warehouses, office buildings and raw land for investors and investment entities. His current projects include acquisition, planning and development of residential, golf and resort properties, specifically Canyon Springs in San Antonio, Texas. Mr. Guerra, Jr. also has experience with venture capital projects and has raised substantial capital for numerous projects in mining, hi-tech and other areas. Mr. Guerra Jr. is 56 years old.

Howard Barth, Director - Mr. Barth has operated his own public accounting firm in Toronto since 1985 and has over 30 years experience as a public accountant serving a wide variety of clientele. He serves as a Director for Offshore Petroleum Corp. and a Director and Chairman of the Audit Committee for China Auto Logistics Inc. (a Nasdaq listed company) and Guanwei Recycling Corp. (a Nasdaq listed company). Previously, he has served as Director and Chairman of the Audit Committee for five other public companies. Mr. Barth is a member of the Canadian Institute of Chartered Accountants and the Ontario Institute of Chartered Accountants. Mr. Barth is 61 years old.

Officers

Rakesh Malhotra, Chief Financial Officer -Mr. Malhotra has more than 20 years experience in accounting and financing and is a United States Certified Public Accountant (CPA) and a Canadian Chartered Accountant (CA). Mr. Malhotra graduated with Bachelor of Commerce (Honors) degree from the University of Delhi (India) and worked for A.F Ferguson & Co. (the Indian correspondent for KPMG) and obtained his CA designation in India. Mr. Malhotra practiced as an accountant for over ten years in New Delhi, and worked for five years Middle East and with the International Bahwan Group in a senior finance position. During 2000 and 2001, Mr. Malhotra worked as a chartered accountant with a mid-sized accounting firm in Toronto performing audits of public companies. Since 2005 Mr. Malhotra has been an independent consultant to a number of public companies. Mr. Malhotra is 56 years old.

Jeannine Hannah, Corporate Secretary - Ms. Hannah of Burlington, Ontario was appointed Corporate Secretary on November 5, 2012. She has over 20 years of experience in corporate administration. Ms. Hannah is a consultant to Lance Capital Ltd. providing financial and administrative support to the Company and its clients. Prior to joining the team at Lance Capital Ltd. in 2012, Ms. Hannah worked as an Executive Assistant for Pengrowth Management and Ziff Energy Group in the Oil and Gas Industry and as a Project Manager of a Property Management firm. Ms. Hannah is 40 years old.

Item 9. EXECUTIVE COMPENSATION

(a) Compensation of Officers

The following table shows the compensation paid during the last three fiscal years ended April 30, 2013, 2012 and 2011 for the Chief Executive Officer and the next two most highly compensated officers of the Company.

SUMMARY COMPENSATION TABLE

	Annual				Long Term Compensation			
					Awards		Payouts	
Name and Principal Position	**Year End April, 30**	**Salary ($)**	**Bonus ($)**	**Other Annual Compensation ($)**	**Restricted Stock Rewards ($)**	**Securities Underlying Options & Warrants/ SAR Granted (#)**	**LTIP Payouts ($)**	**All Other Compensation ($)**
Paul Feller Acting CEO (1)	2013 2012 2011	Nil Nil Nil	Nil Nil Nil	15,000 Nil Nil	Nil Nil Nil	Nil Nil Nil	Nil Nil Nil	Nil Nil Nil
J.L. Guerra, Jr. Former CEO (2)	2013 2012 2011	Nil Nil Nil	Nil Nil Nil	Nil Nil Nil	Nil Nil Nil	Nil Nil Nil	Nil Nil Nil	Nil Nil Nil
Kathy Chapman Former CFO (3)	2013 2012 2011	Nil Nil Nil	Nil Nil Nil	Nil 7,703 35,915	Nil Nil Nil	Nil Nil Nil	Nil Nil Nil	Nil Nil Nil
Joanne Hughes Former Corp. Secretary (4)	2013 2012 2011	Nil Nil Nil	Nil Nil Nil	Nil 6,359 18,217	Nil Nil Nil	Nil Nil Nil	Nil Nil Nil	Nil Nil Nil
Rakesh Malhotra CFO (5)	2013 2012 2011	Nil Nil Nil	Nil Nil Nil	6,250 3,825 Nil	Nil Nil Nil	Nil Nil Nil	Nil Nil Nil	Nil Nil Nil
Jeannine Hannah Corp. Secretary (6)	2013 2012 2011	Nil Nil Nil	Nil Nil Nil	7,929 Nil Nil	Nil Nil Nil	Nil Nil Nil	Nil Nil Nil	Nil Nil Nil

(1) On March 1, 2013 the Company entered into an Employment Contract (the "Employment Agreement") with Paul Feller to act as the Company's Chief Executive Officer that provided for an annual salary, expenses and certain performance bonuses payable in warrants and cash plus 1,500,000 restricted common shares as consideration for his services until the Company had raised the required capital for operations and to complete the provisions of the LOI referred to below. This agreement was conditional on the raising of capital and the successful completion of the LOI entered into with Mojave Gold Corp. and GlobalMin LLC (the "Vendors"). The LOI was terminated by the Vendors on May 7, 2013. See Subsequent Events – Item 13 for the amendment to the Employment Agreement.

(2) On December 12, 2008 the Company appointed J.L. Guerra, Jr. President and Chief Executive Officer of the Company, Mr. Guerra, Jr. is also the Chairman of the Company's Board of Directors. On September 28, 2009 Mr. Guerra, Jr. resigned as President and Chief Executive Officer of the Company and Mr. Douglas Oliver was appointed President and Chief Executive Officer. On March 21, 2011, the Company appointed Mr. Guerra President and Chief Executive Officer following the resignation of Mr. Oliver. On February 28, 2013 Mr. Guerra, Jr. resigned as Chief Executive Officer of the Company but remains President and Chairman of the Board.

(3) On August 1, 2008 the Company appointed Kathy Chapman Chief Administrative Officer. Due to downsizing Mrs. Chapman's services were terminated on September 4, 2009. Mrs. Chapman remained Interim Corporate Secretary. On September 2, 2011, Mrs. Chapman was appointed Chief Financial Officer and Corporate Secretary. On November 11, 2011, Mrs. Chapman resigned as Chief Financial Officer and Corporate Secretary.

Mrs. Chapman was not paid by the Company but was employed by Lance Capital Ltd. who billed the Company for her hours.

(4) On September 15, 2011 the Company appointed Joanne Hughes VP, Operations. Ms. Hughes resigned as VP, Operations on November 11, 2011, and subsequently was appointed Corporate Secretary. On November 5, 2012, Ms. Hughes resigned as Corporate Secretary.

Ms. Hughes was not paid by the Company but was employed by Lance Capital Ltd. who billed the Company for her hours.

(5) On September 1, 2010, Rakesh Malhotra resigned as Chief Financial Officer. He was reappointed as Chief Financial Officer on November 11, 2011.

(6) On November 5, 2012 Jeannine Hannah was appointed as Corporate Secretary.

Ms. Hannah was not paid by the Company but was employed by Lance Capital Ltd. who billed the Company for her hours.

Mr. Feller is currently the only employee of Yukon Gold Corporation, Inc.

(b) Long Term Incentive Plan (LTIP Awards)

The Company does not have a long term incentive plan, pursuant to which cash or non-cash compensation intended to serve as an incentive for performance (whereby performance is measured by reference to financial performance or the price of the Company's securities), was paid or distributed to any executive officers during the three most recent completed years.

(c) Options and Stock Appreciation Rights (SARs)

OPTIONS/SAR GRANTS DURING THE MOST RECENTLY COMPLETED FISCAL YEAR

No stock options or warrants were granted to the named executive officers during the fiscal year ended April 30, 2013.

OPTIONS/SAR EXERCISED DURING THE MOST RECENTLY COMPLETED FISCAL YEAR

During the fiscal year ended April 30, 2013 no options were exercised or held by the named executive officers.

The Company adopted a new Stock Option Plan at its shareholders meeting on January 19, 2007 (the "2006 Stock Option Plan"). The purpose of the 2006 Stock Option Plan was to develop and increase the interest of certain Eligible Participants (as defined below) in the growth and development of the Company by providing them with the opportunity to acquire a proprietary interest in the Company through the grant of options ("Stock Options") to acquire Shares.

Under the 2006 Stock Option Plan, Stock Options may be granted to Eligible Participants or to any registered savings plan established for the sole benefit of an Eligible Participant or any company which, during the term of an option, is wholly-owned by an Eligible Participant. The term "Eligible Participant" includes directors, senior officers and employees of the Company or an Affiliated Entity (as defined below) and any person engaged to provide services under a written contract for an initial, renewable or extended period of twelve months or more (a "Consultant"), other than services provided in relation to a distribution of securities, who spends or will spend a significant amount of time on the business and affairs of the Company and who is knowledgeable about the business and affairs of the Company. An "Affiliated Entity" means a person or company that is controlled by the Company.

The 2006 Stock Option Plan is administered by the Board of Directors of the Company. At the option of the board, it may be administered by a committee appointed by the Board of Directors for that purpose.

Upon adoption in 2006, the aggregate number of Shares which could be issued under the 2006 Stock Option Plan was limited to 2,000,000 Shares, then representing approximately 10.63% of the then currently issued and outstanding Shares. On March 18, 2008 at the 2008 Annual and Special Meeting of Shareholders, the shareholders of the Company approved an amendment to the 2006 Stock Option Plan increasing the number of Shares reserved for issuance there under from 2,000,000 to 2,899,044, representing approximately 10% of the then issued and outstanding Shares. The 2006 Stock Option Plan was also amended to include a provision requiring shareholder approval for any future increase in the maximum number of Shares reserved for issuance there under.

Any Stock Option granted under the 2006 Stock Option Plan which has been exercised shall again be available for subsequent grant under the 2006 Stock Option Plan, effectively resulting in a re-loading of the number of Shares available for grant under the 2006 Stock Option Plan.

(d) Compensation of Directors

Directors are not paid any fees in their capacity as directors of the Company.

Other Arrangements

None of the directors of the Company were compensated in their capacity as a director by the Company during the fiscal year ended April 30, 2013.

Indebtedness of Directors and Executive Officers.

None of the directors or executive officers of the Company were indebted to the Company during the fiscal year ended April 30, 2013, including under any securities purchase or other program.

Item 10. SECURITY OWNERSHIP AND CERTAIN BENEFICIAL OWNERS AND MANAGEMENT RELATED TO STOCKHOLDER MATTERS

The Company has 91,450,720 shares of common stock issued and outstanding as at April 30, 2013.

On May 16, 2011, Yukon Gold merged into its wholly-owned subsidiary, a Nevada corporation, with the Nevada corporation (referred to herein as the "Nevada Corporation") being the surviving entity (the "Merger"). As a result, Yukon Gold effected a re-domiciliation from the State of Delaware into the State of Nevada. The Nevada Corporation, also named "Yukon Gold Corporation, Inc.", has authorized capital of 500,000,000 common shares. Pursuant to the terms of the Merger, each five (5) shares of the Company's common stock immediately before the Merger were exchanged for one (1) share of common stock of the Nevada Corporation As a result, 148,159,936 issued shares of the Company's common stock were exchanged for 29,632,336 shares of the Nevada Corporation's common stock. In addition 500,000 warrants and 500,000 stock options of the Company were exchanged for 100,000 warrants and 100,000 stock options of the Nevada Corporation.

Following the merger Yukon Gold's shares continued to trade on the OTC Bulletin Board under the symbol "YGDC". The Board of Directors and Management of Yukon Gold were not changed as a result of the merger. All of the assets, rights and liabilities of the Company were assumed by the surviving Nevada Corporation. The Merger was approved by the written consent of a majority of the Company's shareholders.

Consequently, for purposes of describing shareholder voting rights, we have included in the table below the number of common shares of Yukon Gold Corporation, Inc. (Yukon Gold) held by the officers and directors of the Company. The last column of the table below reflects the voting rights of each officer and/or director as a percentage of the total voting shares (common shares of Yukon Gold) as of April 30, 2013.

Name and Address Of Beneficial Owner	Number of Shares of Common Stock	Percentage of Class Held
Paul Feller. (1) 2245 Lillie #526 Summerland, CA 93067	1,500,000	1.6% of Yukon Gold Common Shares
Jose L. Guerra, Jr. (2) 1611 Greystone Ridge San Antonio, TX 78258	1,284,936	1.4% of Yukon Gold Common Shares
TOTAL	**2,784,936**	**3.0%**

(1) Mr. Paul Feller controls 1,500,000 shares which includes, shares owned indirectly and shares over which he influences voting control
(2) Mr. Guerra, Jr. controls 1,284,936 shares which includes, shares owned indirectly and shares over which he influences voting control.

As a group Management and the Directors own 3.0% of the issued and outstanding shares of Yukon Gold.

Item 11. CERTAIN RELATIONSHIPS AND RELATED TRANSACTIONS

The following transactions are in the normal course of operations and are measured at the exchange amount, which is the amount of consideration established and agreed to by the related parties.

Year Ended April 30, 2013

The Company expensed a total of $15,000 in consulting fees and wages to the Company's CEO and member of the Board of Directors and $14,179 to two officers of the company. The expense for $15,000 relates to issuance of 1,500,000 common shares for services.

On February 15, 2013, the Company entered into a debt settlement agreement with Lance Capital Ltd. ("Lance") pursuant to which it issued to Lance 60,318,384 common shares which represented payment in full of the Company's total outstanding debt to Lance of $301,592 as at January 31. 2013. Lance is a beneficial owner representing more than ten percent (10%) of the issuer's outstanding common shares.

The company expensed a total of $27,627 in consulting fees and reimbursable expenses to Lance during the year. No director or officer exercised stock options during the year ended April 30, 2013.

Year ended April 30, 2012

The Company expensed a total of $nil in consulting fees and wages to the Company's Board of Directors and $17,887 to its officers.

No director or officer exercised stock options during the year ended April 30, 2012.

LOANS AND ADVANCES FROM RELATED PARTIES

a) On February 15, 2013, the Company entered into a debt settlement agreement with Lance Capital Ltd. ("Lance") pursuant to which it issued to Lance 60,318,384 common shares which represented payment in full of the Company's total outstanding debt to Lance of $301,592 as at January 31, 2013. Lance is a beneficial owner representing more than ten percent (10%) of the issuer's outstanding common shares.

The Company expensed a total of $27,627 in consulting fees and reimbursable expenses to Lance during the period February 15, 2013 to April 30, 2013.

b) On April 11, 2013, the Company issued 1,500,000 restricted common shares to the Acting CEO as payment for services rendered valued at $15,000.

c) As of April 30, 2013, the Company is in debt to Lance Capital Ltd. for $11,166 ($188,609 in 2012), for monies advanced to cover the ongoing operating expenses for the Company. This advance is unsecured, non- interest bearing and payable on demand.

d) As of April 30, 2013, the Company is in debt to Stafford Kelley for $10,000 for monies advanced to cover expenses of the Acting CEO. This advance is unsecured, non- interest bearing and payable on demand.

Item 12. PRINCIPAL ACCOUNTANT FEES AND SERVICES.

Schwartz Levitsky Feldman, LLP is a Chartered and Licensed Public Accounting Firm. They are located at Suite 1500, 2300 Yonge Street Toronto, ON, M4P 1E4. Their telephone number is 416-785-5353.

Audit Fees. The Company paid to Schwartz Levitsky Feldman, LLP audit and audit related fees of approximately US$9,500 in 2013 and US$19,250 in 2012.

The Company paid $nil to Schwartz Levitsky Feldman, LLP for tax services in 2013 and $nil for tax services in 2012.

Our Board of Directors has considered the nature and amount of fees billed by our independent auditors and believes that the provision of services for activities unrelated to the audit is compatible with maintaining our independent auditors' independence.

Item 13. SUBSEQUENT EVENTS

On May 7, 2013, the Company received a Formal Notice of Cessation of Letter of Intent which effectively terminated the LOI with Mojave Gold Corp., GlobalMin LLC, and GlobalMin Guyana Inc.. The Company is continuing negotiations with the Vendors regarding the Guyana Platinum Project (the "GPP").

On May 13, 2013 the 10,046,011 shares held by Barataria Holding Corp.("Barataria") were sold to S.K. Kelley & Associates Inc. resulting in Barataria holding 0% of the outstanding shares of the Company. S.K. Kelley & Associates Inc. now holds 17.2% of the outstanding shares of the Company.

On July 17, 2013 the Board of Directors approved the Company entering into an Amended Employment Agreement with Paul Feller that provides no compensation until such time as the Company has acquired a business project and the necessary funding to operate the project and sufficient operating capital for a minimum of one year. The Amended Employment Agreement provides for an annual salary, expenses and certain performance bonuses payable in warrants and cash and is conditional on the successful completion of an acquisition and required financing.

PART IV

Item 13. EXHIBITS

The Financials Statements and Report of Schwartz Levitsky Feldman LLP which are set forth in the index to Financial Statements are filed as part of this report.

Index to Exhibits

Financial Statements	F1-F20
Consent of Independent Auditors (See Financial Statements)	23.1
Certification by Principal Executive Officer	31.1
Certification by the Principal Financial Officer	31.2