

GLOBALMIN VENTURES INC.
(Formerly Yukon Gold Corporation, Inc.)

A Nevada Corporation

HEAD OFFICE:
As of September 2, 2014

765 Brenda Way
Carson City, NV, USA
89704-9608

Toll Free: 1-844-465-3020

ADMINISTRATION OFFICE:

2150 Whitworth Drive
Oakville, Ontario, Canada, L6M 0A7
Ph: (905) 845-1073
Fax: (905) 845-6415

EIN: 52-2243048
CUSIP: 379381 10 6

QUARTERLY DISCLOSURE STATEMENT

For the nine months ended January 31, 2015

We are a shell company; therefore the exemption offered pursuant to Rule 144 is not available. Anyone who purchased securities directly or indirectly from us or any of our affiliates, in a transaction or chain of transactions not involving a public offering cannot sell such securities in an open market transaction.

GlobalMin Ventures Inc. is responsible for the content of this Quarterly Disclosure Statement. The securities described in this document are not registered with, and the information contained in this statement has not been filed with, or approved by, the U.S. Securities and Exchange Commission.

The information contained in the attached Quarterly Report is presented in "10-Q" style format. We continue to use such format for the benefit of our shareholders and to meet certain foreign reporting requirements.

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GLOBALMIN VENTURES INC.
(Formerly Yukon Gold Corporation, Inc.)
A Nevada Corporation

QUARTERLY DISCLOSURE STATEMENT
For the nine months ended January 31, 2015

Cautionary Note Regarding Forward-Looking Statements

Information set forth in this Quarterly Disclosure Statement (the “Quarterly Statement”) contains forward-looking statements that involve a number of risks and uncertainties that could cause our actual results to differ materially from those reflected in the forward-looking statements. Forward-looking statements can be identified by the use of the words “expect,” “project,” “may,” “potential,” and similar terms. GlobalMin Ventures Inc. (the “Company,” or “we”) cautions readers that any forward-looking information is not a guarantee of future performance and that actual results could differ materially from those contained in the forward-looking information. Forward-looking statements involve a number of risks, uncertainties and other factors beyond our control. Factors that could cause or contribute to such differences include, but are not limited to; those discussed under the heading, “RISK FACTORS” in PART II of our financial statements included as part of this Quarterly Disclosure Statement.

Item 1 Name of the issuer and its predecessors (if any)

The name of the issuer is GlobalMin Ventures Inc. (referred to herein as the “Company”)

The Company was incorporated in the State of Delaware on May 31, 2000 under the name, "RealDarts International, Inc." The Company changed its name to “Yukon Gold Corporation, Inc” on October 29, 2003. On July 2, 2014, the Company filed its amended Certificate of Incorporation with the state of Nevada for change of its name to GlobalMin Ventures Inc.

Item 2 Address of the issuer’s principal executive offices.

The address of the issuer is: 765 Brenda Way
Carson City, NV 89704-9608

The telephone is: Toll Free: 1-844-465-3020

Administration Office Remains as: 2150 Whitworth Dr.
Oakville, Ont. L6M 0A7, Canada

The telephone and email are: Telephone: (905) 845-1073
Email: info@globalminventures.com

The issuer’s website: www.globalminventures.com

Investor relations contact: not applicable

Item 3 Security Information.

The trading symbol for the Company’s common stock is GMVI

The CUSIP number for the Company is: 379381 10 6

The Company’s common stock has a par value of \$0.0001 per share.

The Company has 500,000,000 shares of Common Stock authorized.
Of that amount, 12,377,161 shares of Common Stock were outstanding as of January 31, 2015

The name and address of the transfer agent.

Olde Monmouth Stock Transfer Co., Inc.
200 Memorial Parkway
Atlantic Highlands, N.J. 07716

The telephone number is: (732) 872-2727

Olde Monmouth Stock Transfer Co., Inc. is registered under the Exchange Act and regulated by the U.S. Securities and Exchange Commission (from time to time referred to herein as the “SEC” or the “Commission”).

Of the Issuer’s outstanding shares of Common Stock, 9,884,165 shares bear a restricted legend “The shares represented by this certificate have not been registered under the Securities Act of 1933, as amended and may not be sold or transferred without registration under said Act or an exemption therefrom”.

Item 4 Issuance History

Any events that resulted in changes to the total shares outstanding by the issuer in the past two fiscal years and any interim period.

On February 15, 2013, the Company entered into a debt settlement agreement with Lance Capital Ltd. (“Lance”) pursuant to which it issued to Lance 6,031,839 common shares which represented payment in full of the Company’s total outstanding debt to Lance of \$301,592 as at January 31, 2013.

On April 11, 2013, the Company issued 150,000 restricted common shares to Paul Feller (Acting Chief Executive Officer (“CEO”)) as payments for services rendered.

During the quarter ended July 31, 2014, the Company issued for cash 1,050,000 units at \$0.10 per “unit”, where each unit would consist of one (1) share and (1) share purchase warrant. Each warrant would entitle the holder to purchase one (1) share at an exercise price of \$0.20 per share until December 31, 2015.

On August 21, 2014, the Company entered into a debt settlement agreement with Lance Capital Ltd. (“Lance”) pursuant to which it issued to Lance 1,050,000 common shares which represented payment in full of the Company’s total outstanding debt to Lance of \$189,135 as at April 30, 2014.

On October 21, 2014, the Company issued 15,000 restricted common shares to Mel de Quadros (Geological Consultant) as partial payment for services rendered.

During the quarter ended October 31, 2014, the Company issued for cash 450,000 units at \$0.10 per “unit”, where each unit would consist of one (1) share and (1) share purchase warrant. Each warrant would entitle the holder to purchase one (1) share at an exercise price of \$0.20 per share until December 31, 2015.

During the quarter ended October 31, 2014, the Company settled an expense liability for \$15,000 against issuance of 150,000 units at \$0.10 per “unit”, where each unit would consist of one (1) share and (1) share purchase warrant. Each warrant would entitle the holder to purchase one (1) share at an exercise price of \$0.20 per share until December 31, 2015.

All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

On November 28, 2014, the Company completed the conditional acquisition of 100% ownership of the Guyana Platinum Project (“GPP”) in Guyana, South America, which includes ownership of GlobalMin Guyana Inc., in Escrow. Total consideration payable was 40 million restricted shares of the Company (the “Shares”) and \$1,000 Guyanese Dollars for all the outstanding shares of GlobalMin Guyana Inc. (the “G Shares”). All of the Shares and the G Shares have been deposited with an Escrow Agent. Twenty (20) million of the Shares were registered to GlobalMin LLC (“LLC”), 15 million to Mojave Gold Corporation (“Mojave”), both private Nevada companies, and 5 million to two creditors (the “Creditors”) in settlement of outstanding Notes.

All parties executed an Escrow Agreement which provides for the Escrow Agent to hold the LLC Shares, the Creditors’ Shares and the G Shares pending receipt of Prospecting Licenses which GlobalMin Guyana Inc. has applied for and are to be processed by the Guyana Geology and Mines Commission. The Mojave shares will be held by the Escrow Agent until a registration statement to be filed by the Company goes effective, following which, they will be distributed to the Mojave shareholders.

All parties receiving the Shares executed a Lock up Agreement where 1/3 of the shares may be resold after 6 months following the registration statement becoming effective, 1/3 after 9 months, and 1/3 after 12 months.

On December 2, 2014, the Company issued 396,690 common shares to one director as payment in full for deferred wages from June 1, 2014 to November 30, 2014.

On December 15, 2014, the Company issued 100,000 common shares to a Consultant as partial payment of one month’s services.

On January 26, 2015 the Company issued 20,000 common shares to a Consultant to satisfy a portion of the Consulting Agreement.

Please see PART II; Item 5. OTHER INFORMATION, Subsequent Events of the following Quarterly Report.

Item 5 Financial Statements

Please see PART I – FINANCIAL INFORMATION of the following Quarterly Report as of the period ended January 31, 2015 (“Interim Financial Statements”).

Item 6 Describe the Issuer’s Business, Products and Services

A. The Company currently does not have an operating business. The Company had been an exploration stage mining company since October 29, 2003 and currently is a shell company. The Company is presently in a reorganization phase and has no subsidiaries but has completed a conditional acquisition on November 28, 2014 for 100% of the Guyana Platinum Project. (See PART 1 – FINANCIAL INFORMATION of the attached Quarterly Report as of the period January 31, 2015, Item 2. Nature of Operations).

B. The Company was incorporated in the State of Delaware on May 31, 2000 under the name, "RealDarts International, Inc." The Company changed its name to “Yukon Gold Corporation, Inc.” on October 29, 2003. The Company moved its state of domicile from the State of Delaware to the State of Nevada on May 16, 2011 to a re-domiciliation merger with its wholly-owned subsidiary incorporated under the laws of the state of Nevada.

The Company changed its name to GlobalMin Ventures Inc. on July 2, 2014.

All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

- C. The issuer's primary SIC Code is 1000 – Metal Mining. The issuer has no secondary SIC Code.
- D. The issuer's fiscal Annual date is April 30.
- E. The issuer has no products or services.

Item 7 Describe the Issuer's Facilities

On September 24, 2014, Lance Capital Ltd. amalgamated with S.K. Kelley & Associated Inc. with S.K. Kelley & Associates Inc. becoming the surviving entity (the "Amalgamation"). On September 22, 2014, the Company assigned the Consulting Services Contract and any amendments with Lance to the newly formed company Lance Capital Corp. effective September 30, 2014.

The Company now contracts with Lance to provide office space and equipment. The office space and equipment remains the same. The Company has no assets.

Item 8 Officers, Directors, and Control Persons

A. Names of Officers, Directors, and Control Persons

Peter Shepherd, President, CEO, and Director
Dr. Paul Lechler, Vice President, Chief Geologist and Director
John Mack, Director
Rakesh Malhotra, Chief Financial Officer
Jeannine Frost, Corporate Secretary

As at the date of this report, the following shareholders own more than five percent (5%) of the issuer's equity securities:

S.K. Kelley & Associates Inc.	8,302,099 common shares of the issuer
2150 Whitworth Dr.	67.1% of the issued and outstanding shares
Oakville, Ontario, Canada, L6M 0A7	
Patricia Kelley, President	

On September 24, 2014, Lance Capital Ltd. amalgamated with S.K. Kelley & Associated Inc. with S.K. Kelley & Associates Inc. becoming the surviving entity (the "Amalgamation"). On October 8, 2014, shares registered in Lance Capital Ltd. were transferred to S.K. Kelley & Associates Inc.

B. Legal/Disciplinary History.

In the past five years, none of the foregoing persons have been subject to any of the following:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);
2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or
4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities activities.

C. Beneficial Shareholders

As of the date of this report, the following shareholders own more than ten percent (10%) of the issuer's equity securities:

S.K. Kelley & Associates Inc. 2150 Whitworth Dr. Oakville, Ontario, Canada, L6M 0A7 Patricia Kelley, President	8,302,099 common shares of the issuer 67.1% of the issued and outstanding shares
-------------------------------------------------------------------------------------------------------------------------	-------------------------------------------------------------------------------------

On September 24, 2014, Lance Capital Ltd. amalgamated with S.K. Kelley & Associated Inc. with S.K. Kelley & Associates Inc. becoming the surviving entity (the "Amalgamation"). On October 8, 2014, shares registered in Lance Capital Ltd. were transferred to S.K. Kelley & Associates Inc.

Item 9 Third Party Providers

Legal Counsel

Jonathan H. Gardner
Kavinoky Cook, LLP
726 Exchange Street, Suite 800
Buffalo, NY 14210
Ph # (716)-845-6000
Email: jgardner@kavinokycook.com

Accountant or Auditor:

Warren Goldberg, CPA, CA
Schwartz Levitsky Feldman, LLP
2300 Yonge Street, Suite 1500
Toronto, Ontario M4P 1E4
Ph#: (416) 780-2244
Email: warren.goldberg@slf.ca

Investor Relations Consultant:

Not applicable.

All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

Other Advisor:

On September 22, 2014, the Company assigned the Consulting Service Agreement and any amendments to date with Lance to the newly formed company Lance Capital Corp. effective September 30, 2014.

Lance Capital Corp. assisted, advised, prepared and provided information with respect to this Quarterly Disclosure Statement.

2150 Whitworth Dr.
Oakville, Ontario L6M 0A7
Ph # (905) 845-8168 and
Email: info@lancecapitalld.com.

Item 10. Certifications

- Certification of Principal Executive Officer
- Certification of Principal Financial Officer

All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

GLOBALMIN VENTURES INC.
(Formerly Yukon Gold Corporation, Inc.)

A Nevada Corporation

EIN: 52-2243048
CUSIP: 379381 10 6

Quarterly Report

For the nine month period ended January 31, 2015

HEAD OFFICE

765 Brenda Way
Carson City, NV, USA89704-9608
Toll Free: 1-844-465-3020

ADMINISTRATION OFFICE:

2150 Whitworth Drive
Oakville, Ontario, Canada, L6M 0A7
Ph (905) 845-1073
Fax (905) 845-6415

Common Stock, par value \$0.0001 per share

We are a shell company; therefore the exemption offered pursuant to Rule 144 is not available. Anyone who purchased securities directly or indirectly from us or any of our affiliates, in a transaction or chain of transactions not involving a public offering cannot sell such securities in an open market transaction.

GlobalMin Ventures Inc is responsible for the content of this Quarterly Report. The securities described in this document are not registered with, and the information contained in this statement has not been filed with, or approved by, the U.S. Securities and Exchange Commission.

The information contained in the attached Quarterly Report is presented in "10-Q" style format. We continue to use such format for the benefit of our shareholders and to meet certain foreign reporting requirements.

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GLOBALMIN VENTURES INC.
(Formerly Yukon Gold Corporation, Inc.)

PART I – FINANCIAL INFORMATION

Item 1. Interim Financial Statements

For the nine month period ended January 31, 2015

(Amounts expressed in US Dollars)

(Unaudited-Prepared by Management, not reviewed by Auditors)

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GLOBALMIN VENTURES INC.

(Formerly Yukon Gold Corporation, Inc.)

Interim Balance Sheets

As at January 31, 2015 (unaudited) and April 30, 2014 (audited)

(Amounts expressed in US Dollars)

(Unaudited-Prepared by Management, not reviewed by Auditors)

	January 31, 2015 \$ <u>(unaudited)</u>	April 30, 2014 \$ <u>(audited)</u>
ASSETS		
CURRENT ASSETS		
Cash	2,702	514
Prepaid expenses	7,838	-
TOTAL ASSETS	10,540	514

See condensed notes to interim financial statements.

APPROVED ON BEHALF OF THE BOARD

/s/ Peter Shepherd

Peter Shepherd, Director

/s/ Paul Lechler

Paul Lechler, Director

/s/ John E. Mack

John E. Mack, Director

GLOBALMIN VENTURES INC.

(Formerly Yukon Gold Corporation, Inc.)

Interim Balance Sheets

As at January 31, 2015 (unaudited) and April 30, 2014 (audited)

(Amounts expressed in US Dollars)

(Unaudited-Prepared by Management, not reviewed by Auditors)

	As at January 31, 2015	As at April 30, 2014
	\$	\$
	(unaudited)	(audited)
LIABILITIES		
CURRENT LIABILITIES		
Accounts payable, advances, notes and deferred liabilities	105,126	171,030
Loans & advances from related parties (Note 7)	2,237	67,889
TOTAL LIABILITIES	<u>107,363</u>	<u>238,919</u>
GOING CONCERN (Note 1)		
COMMITMENTS AND CONTINGENCIES (Note 5)		
RELATED PARTY TRANSACTIONS (Note 6)		
STOCKHOLDERS' DEFICIENCY		
CAPITAL STOCK (Note 3)	1,238	915
ADDITIONAL PAID-IN CAPITAL	16,355,204	15,516,865
ACCUMULATED DEFICIT	<u>(16,453,265)</u>	<u>(15,756,185)</u>
	<u>(96,823)</u>	<u>(238,405)</u>
TOTAL LIABILITIES AND STOCKHOLDERS' DEFICIENCY	<u><u>10,540</u></u>	<u><u>514</u></u>

See condensed notes to interim financial statements.

All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

GLOBALMIN VENTURES INC.

(Formerly Yukon Gold Corporation, Inc.)

Interim Statement of Operations**For the three and nine months ended January 31, 2015 and January 31, 2014**

(Amounts expressed in US Dollars)

(Unaudited-Prepared by Management, not reviewed by Auditors)

	<u>For the three months ended January 31, 2015</u>	<u>For the three months ended January 31, 2014</u>	<u>For the nine months ended January 31, 2015</u>	<u>For the nine months ended January 31, 2014</u>
	\$	\$	\$	\$
OPERATING EXPENSES				
Project expenses	225		18,225	
General and administration	201,285	21,342	678,855	91,462
TOTAL OPERATING EXPENSES	201,510	21,342	697,080	91,462
LOSS BEFORE INCOME TAXES	(201,510)	(21,342)	(697,080)	(91,462)
Income taxes	-	-	-	-
NET LOSS AND COMPREHENSIVE LOSS	(201,510)	(21,342)	(697,080)	(91,462)
Loss per share – basic and diluted	(0.02)	(0.00)	(0.07)	(0.00)
Weighted average number of common shares outstanding – basic and diluted	12,133,854	9,145,444	10,658,494	9,145,444

*See condensed notes to interim financial statements.**All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.*

GLOBALMIN VENTURES INC.
(Formerly Yukon Gold Corporation, Inc.)
Interim Statements of Cash Flows
For the nine month period ended January 31, 2015 and January 31, 2014
(Amounts expressed in US Dollars)
(Unaudited-Prepared by Management, not reviewed by Auditors)

	For the nine month period ended January 31, 2015	For the nine month period ended January 31, 2014
	\$	\$
CASH FLOWS FROM OPERATING ACTIVITIES		
Net loss	(697,080)	(91,462)
Add:		
Stock based compensation	426,358	
Changes in working capital:		
Increase in prepaid expenses	(7,838)	
Increase in accounts payable, notes payable, advances payable and accrued liabilities*	128,511	67,995
NET CASH USED IN OPERATING ACTIVITIES	(150,049)	(23,467)
CASH FLOWS FROM FINANCING ACTIVITIES		
Subscription for units in cash**	150,000	
Increase (Decrease) in loans and advances from related parties *	2,237	23,391
NET CASH PROVIDED BY FINANCING ACTIVITIES	152,237	23,391
NET INCREASE (DECREASE) IN CASH FOR THE PERIOD	2,188	(76)
Cash, beginning of period	514	690
CASH, END OF PERIOD	2,702	614
INCOME TAXES PAID	-	-
INTEREST PAID	-	-

* Excludes the settlement of loans & advances from related parties for \$44,539 and accounts payable for \$144,596 by issuance of 1,050,000 common shares at \$0.18 per common share to Lance.

* Excludes the settlement of expenses by issuance of 15,000 common shares at \$0.10 per share.

* Excludes the settlement of expenses by issuance of 20,000 common shares at \$0.10 per share.

* Excludes the settlement of expenses by issuance of 396,690 common shares at \$0.10 per share.

* Excludes the settlement of expenses by issuance of 100,000 common shares at \$0.15 per share.

** Excludes the settlement of expenses by subscription for 150,000 units at \$0.10 per unit.

See condensed notes to interim financial statements.

GLOBALMIN VENTURES INC.**(Formerly Yukon Gold Corporation, Inc.)****Interim Statements of Changes in Stockholders' Deficiency****For the nine month period ended January 31, 2015 and year ended April 30, 2014****(Amounts expressed in US Dollars)****(Unaudited-Prepared by Management, not reviewed by Auditors)**

	Number of Common Shares #	Common Shares Amount \$	Additional Paid-in Capital \$	Accumulated Deficit \$	Total \$
Balance as of April 30, 2013	9,145,444	915	15,516,865	(15,596,982)	(79,202)
Net loss for the year				(159,203)	(159,203)
Balance as of April 30, 2014	9,145,444	915	15,516,865	(15,756,185)	(238,405)
Correction for reverse stock split adjustment effective April 4, 2014	27				
Issue of common shares for settlement of debt to Lance	1,050,000	105	189,030		189,135
Issuance of common shares for settlement of debt	15,000	1	1,499		1,500
Stock based compensation for issuance of 1,900,000 options to directors and officers			306,202		306,202
Subscription of shares for services	150,000	15	14,985		15,000
Subscription for shares in cash	1,500,000	150	149,850		150,000
Issuance of common shares for deferred wages to one director	396,690	40	39,629		39,669
Stock based compensation for issuance of 1,000,000 options to directors and officers			118,558		118,558
Stock based compensation for vesting of 100,000 options to consultant			1,598		1,598
Issuance of common shares for Consulting Agreement	100,000	10	14,990		15,000
Issuance of 20,000 common shares for a Consulting Agreement	20,000	2	1,998		2,000
Net loss for the period				(697,080)	(697,080)
Balance as of January 31, 2015	12,377,161	1,238	16,355,204	(16,453,265)	(96,823)

See condensed notes to interim financial statements

All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

GLOBALMIN VENTURES INC.
(Formerly Yukon Gold Corporation, Inc.)
Condensed Notes to Interim Financial Statements

As at January 31, 2015

(Amounts expressed in US Dollars)

(Unaudited-Prepared by Management, not reviewed by Auditors)

1. BASIS OF PRESENTATION AND GOING CONCERN

The Company's financial statements are presented on a going concern basis, which contemplates the realization of assets and satisfaction of liabilities in the normal course of business. The Company has no source for operating revenue and expects to incur significant expenses before establishing operating revenue. Due to continuing operating losses and cash outflows from continuing operations, the Company's continuance as a going concern is dependent upon its ability to develop a business plan, obtain adequate financing to achieve its plan. In the event that the Company is unable to raise additional capital, as to which there is no assurance, the Company will not be able to continue to exist. The Company's future success is dependent upon its continued ability to raise sufficient capital, not only to cover its operating expenses, but to execute its business plan. There is no guarantee that such capital will be available on acceptable terms, if at all, or if the Company will continue to exist. The Company's major endeavor over the year has been its effort to raise additional capital to meet its administrative expenses, acquire new mineral or other properties or a business. The Company does not currently have any working capital to continue as a reporting company in the United States and Canada. The Company is working urgently to obtain additional financing, which may entail the acquisition of new properties in order to attract such financing. The Company has been assisted by Lance Capital Ltd. (S.K. Kelley & Associated Inc. after amalgamation), a related third party, in meeting its operating expense but there is no guarantee that this will continue.

These financial statements have been prepared in accordance with United States generally acceptable accounting principles applicable to a going concern. Accordingly, they do not give effect to adjustments that would be necessary should the Company be unable to continue as a going concern and therefore be required to realize its assets and liquidate its liabilities and commitments in other than the normal course of business and at amounts different from those in the accompanying financial statements.

2. NATURE OF OPERATIONS

The Company was previously an exploration stage mining company and has exited the exploration stage since 2010 pursuant to the bankruptcy of its Canadian subsidiary, Yukon Gold Corp. ("YGC") and is currently a Shell.

On May 16, 2011, the Company merged into its wholly-owned subsidiary, a Nevada corporation, (referred to herein as the "Nevada Corporation") being the surviving entity (the "Merger"). As a result, Yukon Gold Corporation, Inc. effected a re-domiciliation from the State of Delaware into the State of Nevada. The Nevada Corporation, also named "Yukon Gold Corporation, Inc.", has authorized capital of 500,000,000 common shares. Pursuant to the terms of the Merger, each five (5) shares of the Company's common stock immediately before the Merger were exchanged for one (1) share of common stock of the Nevada Corporation. As a result, 148,159,936 issued shares of the Company's common stock were exchanged for 29,632,336 shares of the Nevada Corporation's common stock (See Note 4: Capital Stock). The par value of the Company's common shares remains at \$0.0001 per share. All of the assets, rights and liabilities of the Company were assumed by the surviving Nevada Corporation. The Merger was approved by the written consent of a majority of the Company's shareholders. All references to common shares and per common share amounts in this paragraph are pre 10:1 rollback effective April 4, 2014.

GLOBALMIN VENTURES INC.

(Formerly Yukon Gold Corporation, Inc.)

Condensed Notes to Interim Financial Statements

As at January 31, 2015

(Amounts expressed in US Dollars)

(Unaudited-Prepared by Management, not reviewed by Auditors)

2. NATURE OF OPERATIONS, Cont'd

On September 14, 2011, the Company withdrew as a reporting issuer under the Securities Exchange act of 1934, as amended, pursuant to the filing of a Form 15 with the Securities and Exchange Commission in the USA. The Company's reports prior to September 14, 2011 are available at the SEC's website at www.sec.gov/edgar/searchedgar/companysearch.html. The Company is listed on the OTC Markets Group Inc. in the USA under the Pink category under the symbol "YGDCD" and changed to "GMVI" on August 14, 2014 and intends to continue to file full disclosure information on the OTC Markets Disclosure and News Service at <http://www.otcm Markets.com> and with the Ontario Securities and Exchange Commission on SEDAR at <http://www.sedar.com>.

On March 18, 2014 the Company signed an Agreement with GlobalMin LLC ("GlobalMin"), incorporated in Nevada, USA and GlobalMin Guyana Inc ("GGI") incorporated in Guyana, South America to acquire 100% ownership of GGI and GlobalMin's 77% interest in the Guyana Platinum Project ("GPP") controlled by GGI, subject to board and shareholder approval.

Consideration for the purchase is to be 200,000,000 pre-rollback common shares of the Company plus additional consideration if further interest is acquired in the GPP.

On March 21, 2014, the Company's Board of Directors approved the Agreement, as well as approved a Name Change to GlobalMin Ventures Inc., the issuance of the 200,000,000 pre-rollback common shares, as well as an undertaking by the Company to raise a minimum of \$400,000 to a maximum of \$600,000 at \$0.01 per "Unit" (pre-rollback), where each Unit would consist of one (1) Share and (1) Share purchase warrant. Each Warrant would entitle the holder to purchase one (1) share at an exercise price of \$0.02 per pre rollback Share until December 15, 2015. All matters were based on written consent of the Shareholders holding a majority of the outstanding shares of the Company.

On March 24, 2014, the Company received written consent of the Shareholders holding a majority of the outstanding shares of the Company approving the Agreement, the name change and issuance of shares to GlobalMin.

The final closing of the Agreement was expected to be on or before March 28, 2014. Due to a delay in acquiring key documents, for GlobalMin Guyana Inc. the closing was postponed until July 28, 2014 or such other date the parties may agree.

On April 4, 2014, the Company received written consent of the Shareholders holding a majority of the outstanding shares of the Company approving the 2014 Stock Option Plan as well as a rollback and without any action on the part of the holder thereof each ten (10) shares of the Company's common stock, par value \$0.0001 per share outstanding immediately prior to the effectiveness of the rollback will be replaced with one (1) fully paid and non-assessable share of the Company's common stock, par value \$0.0001, with no fractional shares issued and no shareholder receiving less than 100 shares.

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2. NATURE OF OPERATIONS, Cont'd

On May 26, 2014, the Board of Directors agreed by Unanimous Written Consent to increase the Initial Financing maximum to \$1,000,000.

On May 28, 2014, the Company entered into a Letter of Intent with Mojave Gold Corporation (“Mojave”) to outline the basis for a formal agreement. Details of the agreement are listed below.

In June 2014, due diligence carried out by the Company determined that the March 18, 2014 Purchase and Sale Agreement (the “Agreement”) with GlobalMin LLC (“GlobalMin”), and GlobalMin Guyana Inc. (“GGI”) pursuant to which the Company will acquire 100% of the voting shares of GGI which holds rights, permits and interest in certain Prospect Licenses in the Republic of Guyana, and GlobalMin’s 77% interest in the Guyana Platinum Project, certain equipment, project records, and certain receivables due by GGI may imply certain tax consequences. It was determined the Agreement needed to be amended and replaced by two agreements.

On June 20, 2014 an amended agreement was executed with GlobalMin and GGI (the “Acquisition Agreement”). The Acquisition Agreement with GlobalMin and GGI remains substantially the same as the Agreement less the acquisition of 100% of GGI.

On June 20, 2014 an additional agreement with GGI, Paul Lechler, John Van de Sand, the directors of GGI (the “GGI Agreement”) was executed. The “GGI Agreement” provided for the acquisition of 100% of control of GGI.

On June 30, 2014, an Acquisition Agreement with Mojave (the “Mojave Agreement”) was executed whereby the Company agreed to buy, all of Mojave’s right title and interest in the Project Information and the Equipment. For clarity, Mojave agreed to assign all of its 23% interest in the GPP along with any other rights it may have related to the GPP to the Company. As consideration of the foregoing, the Company will issue 20,000,000 Shares to Mojave to be held in escrow pending registration following which they will be distributed to their shareholders and creditors of Mojave, GlobalMin and GGI at the Closing.

Upon the closing of the Mojave Agreement, the Company will cause the resignation of J.L. Guerra, Jr. and Howard Barth, as current directors. The parties agree that Peter Shepherd shall remain a director and two (2) new directors will be nominated by GlobalMin and two (2) new directors will be nominated by Mojave.

As a condition of closing, Mojave must obtain shareholder approval for (1) this transaction to exchange its interest in the GPP for Company stock and (2) approval for Mojave to nominate 2 directors to the Board of the Company (3) approval of the number of the Company shares they are to receive and the Lock Up provisions that will effect their Shares. As well as Mojave will introduce the investor or investors prepared to advance \$600,000 to the Company officers or their designee to allow the Company to negotiate a Subscription Agreement(s).

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2. NATURE OF OPERATIONS, Cont'd

In addition, the parties to the Mojave Agreement entered into a mutual release effective as of the "Closing Date" pursuant to which the parties to the Mojave Agreement will release one another, individually and collectively, from any and all actions, proceedings, claims, and demands which each of them may have, individually or collectively in connection with the GlobalMin excluding the Acquisition Agreement and GGI Agreement or future agreements.

Included in all agreements was the acknowledgement that the Company has entered into a consulting agreement with Lance Capital Ltd. ("Lance") to provide office space, personal and equipment. Lance provides all administration services for the Company which shall continue in full force and effect following closing of the Formal Agreements.

On July 2, 2014, the Company filed its amended Certificate of Incorporation with the state of Nevada for change of its name to GlobalMin Ventures Inc. The name change caused a symbol change to YGDCD and effective July 17, 2014 the CUSIP number changed to 379381 10 6.

On July 28, 2014, the Company issued an extension date of all agreements of on or before August 29, 2014. This extension allows additional time for receipt of the documents necessary to close the transactions and written confirmation of the Prospecting Licenses. This extension has been acknowledged by all parties involved.

On August 14, 2014, the Company's trading symbol changed from YGDCD to GMVI.

On August 28, 2014, the Company issued an extension date of all agreements between GlobalMin, GlobalMin Guyana Inc, and Mojave Gold Corporation to on or before September 29, 2014. This extension allows additional time for receipt of the documents necessary to close the transactions and written confirmation of the Prospecting Licenses. This extension has been acknowledged by all parties involved

On September 2, 2014, the Company set up a Head Office address as 765 Brenda Way, Carson City, NV 89704-9608.

On November 18, 2014 the Company's Board of Directors approved increasing the initial financing maximum to \$2,000,000.

On November 26, 2014, the Company's Board of Directors appointed Dr. Paul Lechler and John E. Mack as Directors of the Company and both have consented to Act. Both appointments will become effective as of November 30, 2014.

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2. NATURE OF OPERATIONS, Cont'd

On November 28, 2014, the Company completed the conditional acquisition of 100% ownership of the Guyana Platinum Project (“GPP”) in Guyana, South America, which includes ownership of GlobalMin Guyana Inc., in Escrow. Total consideration payable was 40 million restricted shares of the Company (the “Shares”) and \$1,000 Guyanese Dollars for all the outstanding shares of GlobalMin Guyana Inc. (the “G Shares”). All of the Shares and the G Shares have been deposited with an Escrow Agent. Twenty (20) million of the Shares were registered to GlobalMin LLC (“LLC”), 15 million to Mojave Gold Corporation (“Mojave”), both private Nevada companies, and 5 million to two creditors (the “Creditors”) in settlement of outstanding Notes.

All parties executed an Escrow Agreement which provides for the Escrow Agent to hold the LLC Shares, the Creditors’ Shares and the G Shares pending receipt of Prospecting Licenses which GlobalMin Guyana Inc. has applied for and are to be processed by the Guyana Geology and Mines Commission. The Mojave shares will be held by the Escrow Agent until a registration statement to be filed by the Company goes effective, following which, they will be distributed to the Mojave shareholders.

All parties receiving the Shares executed a Lock up Agreement where 1/3 of the shares may be resold after 6 months following the registration statement becoming effective, 1/3 after 9 months, and 1/3 after 12 months.

On December 3, 2014, the Company accepted the resignations of both J.L. Guerra, Jr. and Howard Barth. Neither party has any material disagreement with the Company or the Board of Directors with respect to the Company’s operations or public disclosures.

On December 9, 2014, the Company’s Board of Directors appointed Peter Shepherd as CEO and his present title of Interim President was changed to President. In addition, Paul Lechler was appointed Vice President and Chief Geologist of the Company. Both consented to act in these new positions. The Board of Directors also formed an Advisory Board to assist the Board of Directors in discussions of corporate matters. J.L. Guerra, Jr. was appointed to the Advisory Board.

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3. CAPITAL STOCK

On May 16, 2011, the Company merged into its wholly-owned subsidiary, a Nevada corporation, (referred to herein as the “Nevada Corporation”) being the surviving entity (the “Merger”). As a result, Yukon Gold Corporation, Inc. effected a re-domiciliation from the State of Delaware into the State of Nevada. The Nevada Corporation, also named “Yukon Gold Corporation, Inc.”, has authorized capital of 500,000,000 common shares. Pursuant to the terms of the Merger, each five (5) shares of the Company’s common stock immediately before the Merger were exchanged for one (1) share of common stock of the Nevada Corporation. As a result, 148,159,936 issued shares of the Company’s common stock were exchanged for 29,632,336 shares of the Nevada Corporation’s common stock. The par value of the Company’s common shares remains at \$0.0001 per share. All of the assets, rights and liabilities of the Company were assumed by the surviving Nevada Corporation. The Merger was approved by the written consent of a majority of the Company’s shareholders. All references to common shares and per common share amounts in this paragraph are pre 10:1 rollback effective April 4, 2014.

On April 4, 2014, the Company effected a rollback of the Company’s common shares of 10 for 1. The transaction was approved by the written consent of a majority of the Company’s shareholders and the Board of Directors of the Company.

a) Authorized

500,000,000 Common shares, \$0.0001 par value

b) Issued

12,377,161 Common shares

c) Changes to Issued Share Capital

Year ended April 30, 2014

The Company did not issue any common shares during the year ended April 30, 2014.

Nine months ended January 31, 2015

During the quarter ended July 31, 2014, the Company issued for cash 1,050,000 units at \$0.10 per “unit”, where each unit would consist of one (1) share and (1) share purchase warrant. Each warrant would entitle the holder to purchase one (1) share at an exercise price of \$0.20 per share until December 31, 2015.

During the quarter ended October 31, 2014, the Company issued for cash 450,000 units at \$0.10 per “unit”, where each unit would consist of one (1) share and (1) share purchase warrant. Each warrant would entitle the holder to purchase one (1) share at an exercise price of \$0.20 per share until December 31, 2015.

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3. CAPITAL STOCK, Cont'd

During the quarter ended October 31, 2014, the Company settled an expense liability for \$15,000 against issuance of 150,000 units at \$0.10 per "unit", where each unit would consist of one (1) share and (1) share purchase warrant. Each warrant would entitle the holder to purchase one (1) share at an exercise price of \$0.20 per share until December 31, 2015

On August 21, 2014, the Company's Board of Directors entered into a Debt Settlement Agreement (this "Agreement") with Lance. This Agreement cancels the Promissory Note issued to Lance of August 5, 2014. The Company issued and Lance agreed to accept a total of 1,050,000 common shares valued at \$0.18 per Share as full settlement of the Promissory Note.

On October 21, 2014, the Company issued 15,000 common shares as partial payment for the consulting services of Mel de Quadros (the "Consultant").

On November 28, 2014, the Company completed the conditional acquisition of 100% ownership of the Guyana Platinum Project ("GPP") in Guyana, South America, which includes ownership of GlobalMin Guyana Inc., in Escrow. Total consideration payable was 40 million restricted shares of the Company (the "Shares") and \$1,000 Guyanese Dollars for all the outstanding shares of GlobalMin Guyana Inc. (the "G Shares"). All of the Shares and the G Shares have been deposited with an Escrow Agent. Twenty (20) million of the Shares were registered to GlobalMin LLC ("LLC"), 15 million to Mojave Gold Corporation ("Mojave"), both private Nevada companies, and 5 million to two creditors (the "Creditors") in settlement of outstanding Notes.

All parties executed an Escrow Agreement which provides for the Escrow Agent to hold the LLC Shares, the Creditors' Shares and the G Shares pending receipt of Prospecting Licenses which GlobalMin Guyana Inc. has applied for and are to be processed by the Guyana Geology and Mines Commission. The Mojave shares will be held by the Escrow Agent until a registration statement to be filed by the Company goes effective, following which, they will be distributed to the Mojave shareholders. The accounting for the acquisition of the project will be completed when the conditions are removed and shares released from escrow.

On December 2, 2014, the Company issued 396,690 common shares to a director as payment in full for deferred wages from June 1, 2014 to November 30, 2014.

On December 15, 2014, the Company issued 100,000 common shares to a consultant as partial payment of one month's services.

On January 26, 2015 the Company issued 20,000 common shares to a consultant to satisfy a portion of his Consulting Agreement.

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3. CAPITAL STOCK, Cont'd

d) Purchase Warrants

Year ended April 30, 2014

The Company did not issue any purchase warrants during the year ended April 30, 2014.

Nine month period ended January 31, 2015

During the quarter ended July 31, 2014, the Company issued for cash 1,050,000 units at \$0.10 per "unit", where each unit would consist of one (1) share and (1) share purchase warrant. Each warrant would entitle the holder to purchase one (1) share at an exercise price of \$0.20 per share until December 31, 2015.

During the quarter ended October 31, 2014, the Company issued for cash 450,000 units at \$0.10 per "unit", where each unit would consist of one (1) share and (1) share purchase warrant. Each warrant would entitle the holder to purchase one (1) share at an exercise price of \$0.20 per share until December 31, 2015.

The Company issued a total of 15,000 purchase warrants to Mel de Quadros (the "Consultant") as partial payment for consulting services. Each purchase warrant entitles the Consultant to purchase one (1) common share at \$0.20 per share on or before December 31, 2015.

e) Stock Options

On April 4, 2014, the Company received written consent of the Shareholders holding a majority of the outstanding shares of the Company approving the 2014 Stock Option Plan.

Year ended April 30, 2014

The company did not issue any stock options during the year ended April 30, 2014.

Nine month period ended January 31, 2015

On August 6, 2014, the Company issued a total of 1,900,000 stock options to its officers and directors.

On November 28, 2015, the Company issued a total of 100,000 stock options to a consultant to satisfy a portion of his Consulting Agreement.

On December 9, 2014, the Company issued a total of 1,000,000 stock options to newly appointed directors.

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4. STOCK BASED COMPENSATION

On August 6, 2014, the Company approved the issuance of 1,900,000 options to purchase common shares of the Company in accordance with the 2014 Stock Option Plan (the “Plan”) to the current Officers and Directors.

These options vested when issued and be exchangeable for common shares at a price per share equal to the last traded price of the Company’s shares on the OTC Market on or prior to the date of this resolution (which was \$0.17 per share) for a term of three (3) years unless terminated in accordance with the terms of the plan.

The fair value of each option used for the purpose of estimating the stock compensation is calculated using the Black-Scholes option pricing model with the following weighted average assumptions:

Risk free rate	2.00%
Expected dividends	0%
Forfeiture rate	0%
Volatility	222.91%
Market price of Company’s common stock on date of grant of options	\$ 0.17
Stock-based compensation cost	\$ 306,202

On November 28, 2014, the Company approved the issuance of 100,000 options to purchase common shares of the Company in accordance with the 2014 Stock Option Plan (the “Plan”) to a consultant. These options vest at 10,000 per month and will be exchangeable for common shares at a price per share equal \$0.10 per share with an expiry date of October 30, 2016.

The fair value of each option used for the purpose of estimating the stock compensation is calculated using the Black-Scholes option pricing model with the following weighted average assumptions:

Risk free rate	2.00%
Expected dividends	0%
Forfeiture rate	0%
Volatility	182.93%
Market price of Company’s common stock on date of grant of options	\$ 0.10
Stock-based compensation cost	\$ 7,992
Stock-based compensation cost for the period ended January 31, 2015	\$ 1,598

On December 9, 2014, the Company approved the issuance of 1,000,000 options to purchase common shares of the Company in accordance with the 2014 Stock Option Plan (the “Plan”) to two newly appointed directors. These options vested when issued and be exchangeable for common shares at a price per share equal to the last traded price of the Company’s shares on the OTC Market on or prior to the date of this resolution (which was \$0.13 per share) for a term of three (3) years unless terminated in accordance with the terms of the plan.

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4. STOCK BASED COMPENSATION, Cont'd...

The fair value of each option used for the purpose of estimating the stock compensation is calculated using the Black-Scholes option pricing model with the following weighted average assumptions:

Risk free rate	2.00%
Expected dividends	0%
Forfeiture rate	0%
Volatility	195.39%
Market price of Company's common stock on date of grant of options	\$ 0.17
Stock-based compensation cost	\$ 118,558

Under the 2014 Stock Option Plan, at no time shall: (i) the number of shares reserved for issuance pursuant to Stock Options granted to any one optionee exceed 10% of the Total Shares; (ii) the number of shares, together with all security based compensation arrangements of the Company in effect, reserved for issuance pursuant to

Stock Options granted to any "insiders" (as that term is defined under the *Securities Act* (Ontario)) exceed 10% of the total number of issued and outstanding shares. In addition, the number of shares issued to insiders pursuant to the exercise of Stock Options, within any one year period, together with all security based compensation arrangements of the Company in effect, shall not exceed 10% of the total number of issued and outstanding shares. Options shall not be granted for a term exceeding ten years (the "Option Period").

As of January 31, 2015, there was \$6,394 of unrecognized expenses related to non-vested stock-based compensation arrangements granted. As of April 30, 2014, there was \$nil of unrecognized expenses related to non-vested stock-based compensation arrangements granted. The stock-based compensation expense for the nine month period ended January 31, 2015 was \$426,358.

Cancellation/Expiration/Forfeiture of Stock Options:

Year ended April 30, 2014

No stock options were cancelled, expired or forfeited during the year ended April 30, 2014.

Nine month period ended January 31, 2015

No stock options were cancelled, or forfeited during the nine month period ended January 31, 2015.

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5. COMMITMENTS AND CONTINGENCIES

On October 1, 2010, the Company entered into a consulting agreement (the “Agreement”) with Lance Capital Ltd. (“Lance”) to provide bookkeeping, administrative and other services for \$7,500 per month. The Company further agreed to reimburse Lance for all expenses incurred with respect to the administrative services provided to the Company, provided that these expenses are incurred substantially in accordance with monthly and annual budgets to be prepared by Lance and approved by the Board of Directors of the Company from time to time. The term of this Agreement is one (1) year and automatically renews from year to year unless terminated upon 30 days prior written notice by either party.

Effective December 1, 2011, Lance agreed to reduce its consulting fees as set out in the consulting agreement between Lance and the Company from \$7,500 per month to \$2,500 per month. This reduction in fees will continue in effect as long as the Company remains inactive and requires only limited services. If the Company becomes more active, the monthly fees paid to Lance will be reviewed. On February 27, 2013, the Company agreed to amend the consulting fees to Lance to \$7,500 per month as per the original Agreement with Lance, as noted above. This amendment became effective March 1, 2013 due to the increased activity in the Company.

Effective March 1, 2014, Lance agreed to reduce its consulting fees as set out in the consulting agreement between Lance and the Company from \$7,500 per month to \$2,500 per month until an initial financing is received by the Company.

On September 22, 2014, the Board of Directors assigned the Consulting Agreement and any amendments with Lance Capital Ltd. to the newly formed company Lance Capital Corp. With this assignment all accounts payable and loans payable to Lance Capital Ltd. have been transferred to Lance Capital Corp.

On September 24, 2014, Lance Capital Ltd. amalgamated with S.K. Kelley & Associated Inc. with S.K. Kelley & Associates Inc. becoming the surviving entity (the “Amalgamation”).

On May 27, 2014, the Company entered into an Employment Agreement with Peter Shepherd to act as Interim President effective June 1, 2014, to serve until his successors are duly elected and qualified or until his earlier resignation or removal from office. The Employment Agreement provides for a monthly salary and expenses effective June 1, 2014 but deferred until the Company has raised a minimum of \$600,000 in the initial financing. The Company has the option to make a payment in common shares at \$0.10 per share in the period prior to receipt of the \$600,000. Following the receipt of the \$600,000 the Company will pay the monthly fee without deferral or option to pay with common stock.

On November 30, 2014, the Company executed an Amendment to Employment Agreement with Peter Shepherd. The amendments included the removal of the deferral of salary and expenses until the Company has raised a minimum of \$600,000 in the initial financing. The Company and Peter agreed to issue common shares as full payment for his first six months of wages. From December 1, 2014 onward, the Company will expense a portion of Peter’s monthly salary and defer the remaining portion subject to the Company receiving adequate financing.

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5. COMMITMENTS AND CONTINGENCIES, Cont'd

On August 22, 2014, the Company entered into a proposal with Next Phase Strategy Marketing Inc. ("Next Phase"), to provide website and other marketing services. Next Phase submitted a subscription agreement to accept 150,000 units at \$0.10 per "unit", where each unit would consist of one (1) share and (1) share purchase warrant. Each warrant would entitle the holder to purchase one (1) share at an exercise price of \$0.20 per share until December 31, 2015. Next Phase issued a credit to the Company for \$15,000 as an exchange for services.

On November 28, 2014, the Company entered into a Consulting Agreement with a consultant to provide services in Guyana, South America. As a part of this agreement, the Company issued 20,000 common shares at \$0.10 per share as well as 100,000 options at a purchase price of \$0.10 per share. These shares will vest at a rate of 10,000 shares per month and shall expire on October 30, 2016.

6. RELATED PARTY TRANSACTIONS

The following transactions are in the normal course of operations and are measured at the exchange amount, which is the amount of consideration established and agreed to by the related parties.

Year Ended April 30, 2014

The Company expensed a total of \$nil in consulting fees and wages for any member of the Board of Directors, and \$18,420 to two officers of the Company.

The company expensed a total of \$114,469 (\$27,627 in 2013) in consulting fees and reimbursable expenses to Lance during the period May 1, 2013 to April 30, 2014. As of April 30, 2014, the Company owes to Lance \$44,539, for monies advanced to cover the ongoing operating expenses for the Company. This advance is unsecured, non- interest bearing and payable on demand.

Included in Accounts Payable and accrued liabilities is an amount of \$144,596 owing to Lance.

Nine month period ended January 31, 2015

The Company expensed a total of \$56,319 in employment wages and expenses to one member of the Company's Board of Directors and \$30,875 to two officers of the Company. The Amended Employment Agreement with the director provides for a monthly salary which is partially expensed and partially deferred until the Company has received adequate funding. Accounts payable, advances and deferred liabilities includes \$13,007 payable to the said director as of January 31, 2015

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6. RELATED PARTY TRANSACTIONS, Cont'd

On September 22, 2014, the Board of Directors assigned the Consulting Services Agreement and any amendments with Lance Capital Ltd. to the newly formed company Lance Capital Corp. With this assignment all accounts payable and loans payable owed to Lance Capital Ltd. have been transferred to Lance Capital Corp. Lance Capital Corp. is not considered a related party.

On September 24, 2014, Lance Capital Ltd. amalgamated with S.K. Kelley & Associated Inc. with S.K. Kelley & Associates Inc. becoming the surviving entity (the "Amalgamation"). On October 8, 2014, all shares registered to Lance Capital Ltd. were transferred to S.K. Kelley & Associates Inc.

As of January 31, 2015, the Company owes S.K. Kelley & Associates Inc. \$2,237 for monies advanced to cover the ongoing operating expenses for the Company. This advance is unsecured, non- interest bearing and payable on demand.

7. LOANS AND ADVANCES FROM RELATED PARTIES

As of January 31, 2015, the Company owes S.K. Kelley & Associates Inc. \$2,237 for monies advanced to cover the ongoing operating expenses for the Company. This advance is unsecured, non- interest bearing and payable on demand.

8. FAIR VALUE OF FINANCIAL INSTRUMENTS

The carrying values of cash, accounts payable and accrued liabilities, and loans and advances from related parties approximates their fair values due to the short term maturity of these financial instruments.

The three levels of the fair value hierarchy are:

- Level 1: Unadjusted quoted prices in active markets for identical assets or liabilities;
- Level 2: Observable Inputs other than quoted prices included in level 1 that are observable for the asset or liability either directly or indirectly; and
- Level 3: Inputs that are not based on observable market data.

Cash is reflected on the Balance Sheet at fair value and is classified as Level 1 because measurements are determined using quoted prices in active markets for identical assets.

Fair value measurements of accounts payable and accrued liabilities, and loans and advances from related parties are classified under Level 3 because inputs are generally unobservable and reflect management's estimates of assumptions that market participants would use in pricing the liabilities.

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9. SUBSEQUENT EVENT

On March 2, 2015, the Company issued for cash 152,070 units at \$0.10 per “unit”, where each unit would consist of one (1) share and (1) share purchase warrant. Each warrant would entitle the holder to purchase one (1) share at an exercise price of \$0.20 per share until December 31, 2015

Item 2. Management's Discussion and Analysis of Financial Condition and Results of Operations.

For the three and nine month period ended January 31, 2015.

This section should be read in conjunction with the accompanying financial statements and notes included in this report.

Discussion of Operations & Financial Condition

The Company currently has no business, assets or source of revenue. We continue to operate at a loss. As at January 31, 2015, accumulated losses of the Company were \$16,453,265. These losses raise substantial doubt about our ability to continue as a going concern.

On November 28, 2014, the Company completed the conditional acquisition of 100% ownership of the Guyana Platinum Project ("GPP") in Guyana, South America, which includes ownership of GlobalMin Guyana Inc., in Escrow. Total consideration payable was 40 million restricted shares of the Company (the "Shares") and \$1,000 Guyanese Dollars for all the outstanding shares of GlobalMin Guyana Inc. (the "G Shares"). All of the Shares and the G Shares have been deposited with an Escrow Agent. Twenty (20) million of the Shares were registered to GlobalMin LLC ("LLC"), 15 million to Mojave Gold Corporation ("Mojave"), both private Nevada companies, and 5 million to two creditors (the "Creditors") in settlement of outstanding Notes.

All parties executed an Escrow Agreement which provides for the Escrow Agent to hold the LLC Shares, the Creditors' Shares and the G Shares pending receipt of Prospecting Licenses which GlobalMin Guyana Inc. has applied for and are to be processed by the Guyana Geology and Mines Commission. The Mojave shares will be held by the Escrow Agent until a registration statement to be filed by the Company goes effective, following which, they will be distributed to the Mojave shareholders. All parties receiving the Shares executed a Lock up Agreement where 1/3 of the shares may be resold after 6 months following the registration statement becoming effective, 1/3 after 9 months, and 1/3 after 12 months.

As described in greater detail below, the Company's major endeavor over the year has been its effort to raise additional capital to meet its administrative expenses, acquire new mineral or other properties or a business. The Company does not currently have any working capital to continue as a reporting company in the United States and Canada. We are working urgently to obtain additional financing, which may entail the acquisition of new properties or projects in order to attract such financing.

SELECTED INFORMATION

	three months ended January 31, 2015	three months ended January 31, 2014
Revenues	Nil	Nil
Net loss	\$201,510	\$21,342
Loss per share – basic and diluted	\$(0.02)	\$(0.00)

	nine months ended January 31, 2015	nine months ended January 31, 2014
Revenues	Nil	Nil
Net loss	\$697,080	\$91,462
Loss per share – basic and diluted	\$(0.07)	\$(0.00)

All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

	As at January 31, 2015	As at April 30, 2014
Total Assets	\$10,540	\$514
Total Liabilities	107,363	\$238,919
Cash dividends declared per share	-	-

Total assets as of January 31, 2015 are \$10,540. Total assets as of April 30, 2014 were \$514.

Revenues

No revenue was generated by the Company's operations during periods ended January 31, 2015 and January 31, 2014.

Net Loss

The Company's expenses are reflected in the Statements of Operations under the category of Operating Expenses.

The significant components of expense that have contributed to the total operating expense are discussed as follows:

(a) General and Administrative Expense

Included in operating expenses for the nine month period ended January 31, 2015 is general and administrative expense of \$678,855 as compared with \$91,462 for the same period ended January 31, 2014. General and administrative expense represents the majority operating expense. General and administrative expense increased by \$587,393 in the current period, compared to the same period in the previous year. The Company's general and administrative expenses were higher than normal as a result of non-cash stock based compensation expense for issue of options to directors, officers, and one consultant valued at \$426,358 during the nine month period and its efforts to acquire new business/assets.

(b) Project Expense

The Company did not incur any project expenses during the period ended January 31, 2014. During the nine month period ended January 31, 2015 the Company incurred project expenses of \$18,225.

Liquidity and Capital Resources

The following table summarizes the Company's cash flows and cash in hand:

	<u>January 31, 2015</u>	<u>January 31, 2014</u>
	\$	\$
Cash	2,702	614
Cash used in operating activities	(150,049)	(23,467)
Cash used in investing activities	-	-
Cash provided by financing activities	152,237	23,391

As at January 31, 2015 the Company had a working capital deficit of \$96,823 as compared to a working capital deficit of \$238,405 as of April 30, 2014.

All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

Off-Balance Sheet Arrangement

The Company has no Off-Balance Sheet arrangements as of January 31, 2015 or as of April 30, 2014.

Contractual Obligations and Commercial Commitments

On October 1, 2010, the Company entered into a consulting agreement (the “Agreement”) with Lance Capital Ltd. (“Lance”) to provide bookkeeping, administrative and other services for \$7,500 per month. The Company further agreed to reimburse Lance for all expenses incurred with respect to the administrative services provided to the Company, provided that these expenses are incurred substantially in accordance with monthly and annual budgets to be prepared by Lance and approved by the Board of Directors of the Company from time to time. The term of this Agreement is one (1) year and automatically renews from year to year unless terminated upon 30 days prior written notice by either party.

Effective December 1, 2011, Lance agreed to reduce its consulting fees as set out in the consulting agreement between Lance and the Company from \$7,500 per month to \$2,500 per month. This reduction in fees will continue in effect as long as the Company remains inactive and requires only limited services. If the Company becomes more active, the monthly fees paid to Lance will be reviewed. On February 27, 2013, the Company agreed to amend the consulting fees to Lance to \$7,500 per month as per the original Agreement with Lance, as noted above. This amendment became effective March 1, 2013 due to the increased activity in the Company.

Effective March 1, 2014, Lance agreed to reduce its consulting fees as set out in the consulting agreement between Lance and the Company from \$7,500 per month to \$2,500 per month until an initial financing is received by the Company.

On September 22, 2014, the Board of Directors assigned the Consulting Agreement and any amendments with Lance Capital Ltd. to the newly formed company Lance Capital Corp. With this assignment all accounts payable and loans payable to Lance Capital Ltd. have been transferred to Lance Capital Corp.

On September 24, 2014, Lance Capital Ltd. amalgamated with S.K. Kelley & Associated Inc. with S.K. Kelley & Associates Inc. becoming the surviving entity (the “Amalgamation”).

On May 27, 2014, the Company entered into an Employment Agreement with Peter Shepherd to act as Interim President effective June 1, 2014, to serve until his successors are duly elected and qualified or until his earlier resignation or removal from office. The Employment Agreement provides for a monthly salary and expenses effective June 1, 2014 but deferred until the Company has raised a minimum of \$600,000 in the initial financing. The Company has the option to make a payment in common shares at \$0.10 per share in the period prior to receipt of the \$600,000. Following the receipt of the \$600,000 the Company will pay the monthly fee without deferral or option to pay with common stock.

On November 30, 2014, the Company executed an Amendment to Employment Agreement with Peter Shepherd. The amendments included the removal of the deferral of salary and expenses until the Company has raised a minimum of \$600,000 in the initial financing. The Company and Peter agreed to issue common shares as full payment for his first six months of wages. From December 1, 2014 onward, the Company will expense a portion of Peter’s monthly salary and defer the remaining portion subject to the Company receiving adequate financing.

On August 22, 2014, the Company entered into a proposal with Next Phase Strategy Marketing Inc. (“Next Phase”), to provide website and other marketing services. Next Phase submitted a subscription agreement to accept 150,000 units at \$0.10 per “unit”, where each unit would consist of one (1) share and (1) share purchase warrant. Each warrant would entitle the holder to purchase one (1) share at an exercise price of \$0.20 per share until December 31, 2015. Next Phase issued a credit to the Company for \$15,000 as an exchange for services.

All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

On November 28, 2014, the Company entered into a Consulting Agreement with a consultant to provide services in Guyana, South America. As a part of this agreement, the Company issued 20,000 common shares at \$0.10 per share as well as 100,000 options at a purchase price of \$0.10 per share. These shares will vest at a rate of 10,000 shares per month and shall expire on October 30, 2016.

Item 3. Quantitative and Qualitative Disclosure about Market Risk

Not Applicable.

Item 4. Control and Procedures

(a) Disclosure Controls and Procedures. The Company's Management, with the participation of the principal Executive Officer and principal Financial Officer, respectively, has evaluated the effectiveness of the Company's disclosure controls and procedures as at January 31, 2015. Based on such evaluation, the principal executive officer and principal financial officer of the Company, respectively, have concluded that, as of the end of the current period, the Company's disclosure controls and procedures are effective.

(b) Internal Control Over Financial Reporting. There have not been any changes in the Company's internal control over financial reporting during the three month period ended January 31, 2015 that have materially affected, or are reasonably likely to materially affect, the Company's internal control over financial reporting.

(c) Limitations on the Effectiveness of Controls. We believe that a control system, no matter how well designed and operated, cannot provide absolute assurance that the objectives of the control system are met, and no evaluation of controls can provide absolute assurance that all control issues and instances of fraud, if any, within a company have been detected.

Disclosure and Financial Controls and Procedures

The Board of Directors has concluded that the Company's disclosure controls and procedures are effective. There have been no significant changes in these controls or in other factors that could significantly affect these controls subsequent to the date of their evaluation, including any corrective actions with regard to significant deficiencies and material weaknesses.

Internal financial controls and procedures have been designed under the supervision of the Company's Board of Directors. The internal financial controls provide reasonable assurance regarding the reliability of the Company's financial reporting and preparation of financial statements in accordance with generally accepted accounting principles. There have been no significant changes in these controls or in other factors that could significantly affect these controls since they were instituted, including any corrective actions with regard to significant deficiencies and material weaknesses.

Changes in Internal Controls

There have been no changes in our internal control over financial reporting that occurred during the period ended January 31, 2015, which have materially affected, or are reasonably likely to materially affect, our internal control over financial reporting.

All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

GLOBALMIN VENTURES INC.
(Formerly Yukon Gold Corporation, Inc.)

PART II – OTHER INFORMATION

Item 1. LEGAL PROCEEDINGS

None.

Item 1a. RISK FACTORS

1. WE HAVE NO WORKING CAPITAL OR OPERATING REVENUE

The Company has no operating business and no working capital or operating revenue and very limited resources to continue to prepare and file the regular reports required to meet the disclosure requirements of a “Current Information” issuer in the “OTC Pink” tier of the equity markets maintained by OTC Markets Group Inc. The Company’s shares currently trade on the “Pink” tier of the OTC Markets under the symbol “GMVI” as of August 14, 2014. While the Company’s shares are not listed on any exchange in Canada, the Company has continued to meet the filing requirements of the Ontario Securities Commission (“the OSC”) but may be unable to do so in the future. Failure to continue to provide disclosure and information on SEDAR or to OTC Markets Group Inc. may result in the Company’s shares being dropped to a lower category of the OTC Market Group Inc. listing and the de-listing of the Company’s shares by the OSC.

2. GOING CONCERN

The Company has included a “going concern” disclosure in its financial statements for the nine month period ended January 31, 2015 which contemplates the realization of assets and satisfaction of liabilities in the normal course of business. The Company has no business and no source for operating revenue and expects to incur significant expenses before establishing operating revenue. Due to continuing operating losses and cash outflows from continuing operations, the Company’s continuance as a going concern is dependent upon its ability to obtain adequate financing and to reach profitable levels of operation. In the event that the Company is unable to raise additional capital, as to which there is no assurance, the Company will not be able to continue doing business. The Company’s future success is dependent upon its continued ability to raise sufficient capital, not only to maintain its operating expenses, but to acquire properties or a new business. There is no guarantee that such capital will be available on acceptable terms, if at all, or if the Company will attain profitable levels of operation. The Company’s major endeavor over the past year has been its effort to raise additional capital to meet its administrative expenses, acquire new mineral or other properties or a business. The Company does not currently have any working capital to continue as a reporting company in the United States and Canada. We are working urgently to obtain additional financing, which may entail the acquisition of new properties in order to attract such financing. The Company has been assisted by Lance Capital Ltd. in meeting its operating expense but there is no guarantee that this will continue.

3. RULE 144 IS UNAVAILABLE TO OUR SHAREHOLDERS

Rule 144 promulgated under the Securities Exchange Act of 1933, as amended (the “Securities Act”) is not available as an exemption from registration for the re-sale of the Company’s Shares by its shareholders. Consequently, holders of restricted shares of the Company may be unable to re-sell their shares or deposit legended shares in brokerage accounts. The Company has no current plans to register the re-sale of its Shares.

All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

4. WE MAY HAVE TO ACQUIRE NEW MINERAL PROPERTIES OR ENGAGE IN A NEW BUSINESS TO SECURE FINANCING TO REMAIN VIABLE.

The Company must immediately secure additional financing or engage in a new business to remain viable. Management of the Company believes that we must identify and obtain purchase rights to new mineral properties or a new business in order to attract such financing.

5. THERE ARE PENNY STOCK SECURITIES LAW CONSIDERATIONS THAT COULD LIMIT YOUR ABILITY TO SELL YOUR SHARES.

Our common stock is considered a "penny stock" and the sale of our stock by you will be subject to the "penny stock rules" of the Securities and Exchange Commission. The penny stock rules require broker-dealers to take steps before making any penny stock trades in customer accounts. As a result, our shares could be illiquid and there could be delays in the trading of our stock which would negatively affect your ability to sell your shares and could negatively affect the trading price of your Shares.

6. OUR BUSINESS IS SUBJECT TO CURRENCY RISK

The Company may conduct some of its administrative and operating activities in Canadian dollars. The Company is therefore subject to gains or losses due to fluctuations in Canadian currency relative to the US dollar. The Company does not use foreign currency hedging to mitigate the risk.

7. LICENSING BY THE GUYANA GEOLOGY AND MINING COMMISSION

On closing of the acquisitions to acquire the interest in the Guyana Platinum Project, the company will acquire GlobalMin Guyana Inc. which holds an Exploration Permit covering 3.3 million acres and has applied for 10 Prospecting Licenses as provided for in the Exploration Permit. The Prospecting Licenses have not yet been received and as the Corporation believes they will be issued it can not be guaranteed until actually received.

8. FINANCIAL REQUIREMENTS BY THE GUYANA GEOLOGY AND MINING COMMISSION

The Guyana Government requires proof that we have available \$1,500,000 to cover the first years work commitments on the Prospecting Licenses and we require approximately \$220,000 to pay for the licenses and post a bond. The Company does not presently have these funds but is in negotiations with several parties for adequate funding however there is no guarantee the Company will succeed in arranging the required funding.

Item 2. UNREGISTERED SALES OF EQUITY SECURITIES AND USE OF PROCEEDS

On February 15, 2013, the Company entered into a debt settlement agreement with Lance Capital Ltd. ("Lance") pursuant to which it issued to Lance 6,031,839 common shares which represented payment in full of the Company's total outstanding debt to Lance of \$301,592 as at July 31, 2013. Lance is a beneficial owner representing more than ten percent (10%) of the issuer's outstanding common shares.

On April 11, 2013, the Company issued 15,000 restricted common shares to Paul Feller (Acting Chief Executive Officer ("CEO")) as payments for services rendered.

During the quarter ended July 31, 2014, the Company issued for cash 1,050,000 units at \$0.10 per "unit", where each unit would consist of one (1) share and (1) share purchase warrant. Each warrant would entitle the holder to purchase one (1) share at an exercise price of \$0.20 per share until December 31, 2015.

All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

On August 21, 2014, the Company's Board of Directors entered into a Debt Settlement Agreement (this "Agreement") with Lance. This Agreement cancels the Promissory Note issued to Lance of August 5, 2014. The Company shall issue and Lance agrees to accept a total of 1,050,000 Shares valued at \$0.18 per Share as full settlement of the Promissory Note. Lance acknowledged, agreed and accepted the valuation and issuance of the Shares as payment in full of the Promissory Note. Upon receipt of the Shares, Lance shall issue to receipts for all amounts due as paid in full to the Company.

On September 22, 2014, the Company's Board of Directors issued 15,000 shares valued at \$0.10 per Share as partial payment for the consulting services of Mel de Quadros (the "Consultant").

On September 24, 2014, Lance Capital Ltd. amalgamated with S.K. Kelley & Associated Inc. with S.K. Kelley & Associates Inc. becoming the surviving entity (the "Amalgamation"). On October 8, 2014, all shares registered to Lance Capital Ltd. were transferred to S.K. Kelley & Associates Inc. S.K. Kelley & Associates Inc. is now the only beneficial owner representing more than ten percent (10%) of the issuer's outstanding common shares.

During the quarter ended October 31, 2014, the Company issued for cash 450,000 units at \$0.10 per "unit", where each unit would consist of one (1) share and (1) share purchase warrant. Each warrant would entitle the holder to purchase one (1) share at an exercise price of \$0.20 per share until December 31, 2015.

During the quarter ended October 31, 2014, the Company settled an expense liability for \$15,000 against issuance of 150,000 units at \$0.10 per "unit", where each unit would consist of one (1) share and (1) share purchase warrant. Each warrant would entitle the holder to purchase one (1) share at an exercise price of \$0.20 per share until December 31, 2015.

On December 2, 2014, the Company issued 396,690 common shares to a director as payment in full for deferred wages from June 1, 2014 to November 30, 2014.

On December 15, 2014, the Company issued 100,000 common shares to a consultant as partial payment of one month's services.

On January 26, 2015 the Company issued 20,000 common shares to a consultant to satisfy a portion of his Consulting Agreement.

Item 3. DEFAULTS UPON SENIOR SECURITIES

None.

Item 4. MINE SAFETY DISCLOSURES

Not Applicable.

Item 5. OTHER INFORMATION

Subsequent Events

On February 10, 2015, the Board of Directors, by way of Unanimous Written Consent, agreed and accepted and Engagement Letter from Heskett & Heskett to provide additional legal services to the Company.

All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

On March 2, 2015, the Company issued for cash 152,070 units at \$0.10 per “unit”, where each unit would consist of one (1) share and (1) share purchase warrant. Each warrant would entitle the holder to purchase one (1) share at an exercise price of \$0.20 per share until December 31, 2015

Item 6. EXHIBITS

1. Certification of Principal Executive Officer
2. Certification of Principal Financial Officer

All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

Exhibit 1
CERTIFICATION OF PRINCIPAL EXECUTIVE OFFICER

I, Peter Shepherd, certify that:

1. I have reviewed this Quarterly Disclosure Statement of GlobalMin Ventures Inc.; and
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: March 17, 2015

/s/ Peter Shepherd
Peter Shepherd, President & CEO

Exhibit 2
CERTIFICATION OF PRINCIPAL FINANCIAL OFFICER

I, Rakesh Malhotra, certify that:

1. I have reviewed this Quarterly Disclosure Statement of GlobalMin Ventures Inc.; and
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: March 17, 2015

/s/ Rakesh Malhotra
Rakesh Malhotra, Chief Financial Officer