



**GlobalMin
Ventures**

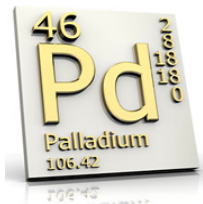
**A Platinum Group Minerals Exploration
Company Focused on Developing Three
Potentially High-Value Platinum Projects
in Guyana, South America**



Platinum in Guyana
A Potential World Class Deposit in New Terrain

Introduction

- The Platinum Project: The History of the Project and the 3 Key Targets
- The Country of Guyana and The World Markets
- The Company, Our Management and Expertise
- The Acquisition: Bringing the Project to Fruition
- The Investment.



The Platinum Project History

1920 – Platinum Group Minerals (“PGM”) have been known to exist in Guyana since the 1920’s.

Dr. Paul Lechler holds a Ph.D. in geology and geochemistry with a dissertation on platinum deposits. Over a 27-year career as Chief Geochemist for the Nevada Bureau of Mines and Geology, Dr. Lechler published an impressive volume of reports and articles along with presentations and speeches during his tenure.

1998 – Dr. Paul Lechler leads a research expedition on river contamination in Guyana, which was funded through a National Geographic grant. Following that expedition, Dr. Lechler continues to conduct geological research in Guyana with partner and mining engineer, John Van de Sand through their company GlobalMin LLC, a private Nevada Company.

Dr. Lecher dedicates over 14 years of research in northern Guyana seeking the source of alluvial PGM deposits. His research identifies 3 Key Target areas he believes contain potential for a World Class deposit.



Dr. Paul Lechler – A World Leading Expert in Platinum Deposit Geology & Geochemistry.

The Platinum Project History *(continued)*

2010 – GlobalMin Guyana Inc. a Guyanese company, is formed as a requirement of the Guyana Government, to hold mining Permits and Licenses.

2011 – The Company receives a reconnaissance permit – Permission for Geologic and Geophysical Survey (“PGGS”) – from the Guyana Government for a 4.4 million acre concession containing the 3 key target areas.

Following the exploration of this very large concession area, the land package is now being reduced to 128,000 targeted acres. Sampling, Testing and Airmag Surveys of the 3 key target areas are conducted, showing favourable results.

2014/15 – PGGS is eligible and is now being converted into 10 Prospecting Licenses (“PL”). Each PL can be up to 12,800 acres in size and is good for 3 years, with the possibility of two, one-year extensions, subsequently convertible into mining licenses of 20 years or more.

"After eluding discovery for almost a century, we are now beginning to uncover the bedrock origins of the PGMs that are known from Guyana's rivers, using modern technology and persistent hard fieldwork. Guyana's largely-undeveloped interior jungles are covered with thick soils and vegetation, bedrock and the PGM mineralization is largely hidden, and access is very difficult compared to South Africa, where Dr. Merensky was able to quickly follow placer PGM to the famous mineralized reef that is still in production today."

– Dr. Paul Lechler

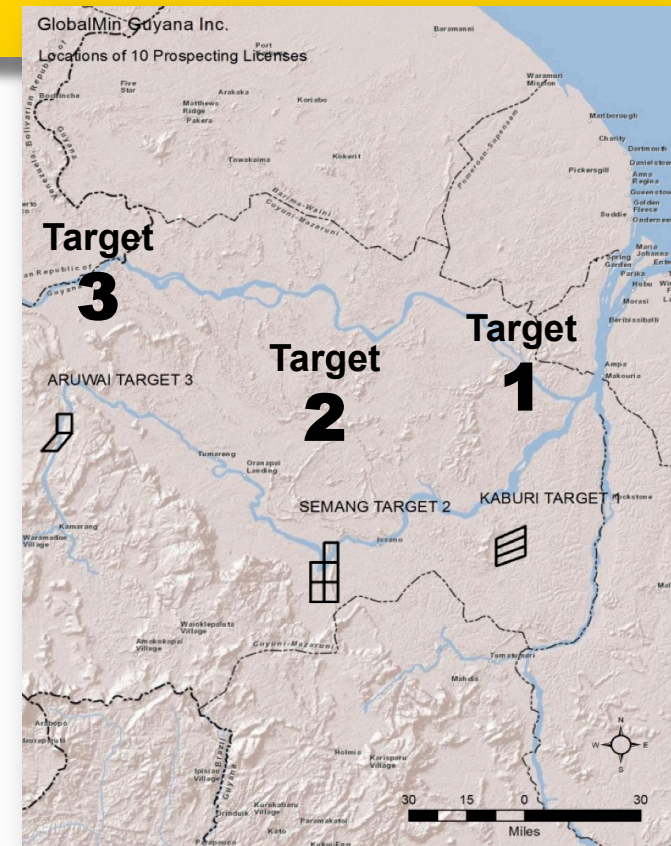
Prospecting License Locations in Guyana

Throughout northern Guyana, in certain places, alluvial sediments contain abundant platinum, palladium, and minor rhodium, but not ruthenium, osmium, and iridium.

This indicates that the bedrock source of these alluvial minerals is a layered mafic intrusion, not an alpine ultramafic intrusion.

The areas of the 10 Prospecting Licenses are strategically located to cover the most viable areas.

Each target has been chosen for it's own distinct reason and makeup.



Target 1 – Kaburi

Kaburi is an anorthosite PGM exploration target

It has similarities to the Merensky Reef in the Bushveld of South Africa and the J-M Reef in the Stillwater intrusion in Montana, USA.

The Kaburi Target shows:

- A linear Pt anomaly over a distance of at least four miles in soils and biogeochem samples, interpreted as possibly reflecting a PGM reef in underlying bedrock.
- A Large anorthosite present in Kaburi River basin, very coarse grain size, calcic plagioclase, and abundant mafic minerals.
- It is the same age as PGM-bearing Mochila layered mafic intrusion in Venezuela.

Kaburi is accessible by dirt road from the frontier town of Bartica at the confluence of the Essequibo, Cuyuni, and Mazaruni Rivers, as well as by boat up the Mazaruni River and then up the Kaburi River about 8 miles. There are no facilities or towns in the area.



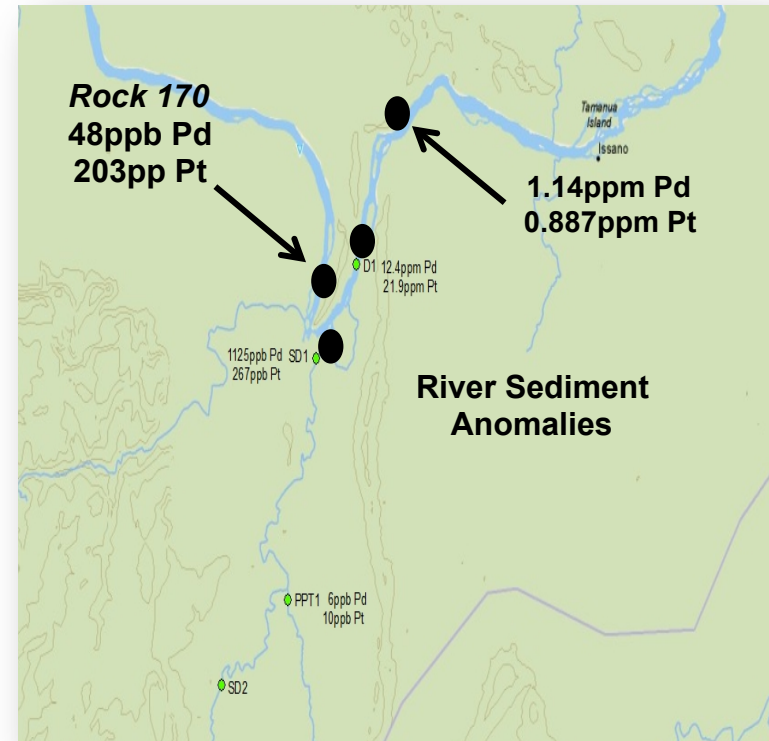
Target 2 – Semang

Semang has the potential to host a large tonnage deposit based on its sheer size

Target 2 is the Semang dike, a gabbroic dike, approximately 25 miles long and up to a mile wide, with zones of PGM anomalies in soils and bedrock.

Zones of PGM in this dike run up to several hundreds of feet laterally and some igneous layering is indicated. An airborne survey revealed numerous anomalous magnetic zones to which the PGM appear to be related.

The Semang dike is near the town of Semang on the Mazaruni River and is accessible by boat only. A new road is being built from Issano on the Mazaruni to the Semang River, which would give road access from Bartica to the Semang dike in the future.



Target 3 – Aruwai

Aruwai is an exciting target due to the large amounts of Pt-Pd-Rh that are present in the Mazaruni River sediments below an airmag anomaly there

Located at Aruwai, along a reach of the Mazaruni River, approximately one mile long that may contain significant amounts of platinum and palladium in river sediments. The PGM flakes, grains, and small nuggets are angular, indicating they have not traveled far and end at the mag anomaly.

The mag anomaly may reflect the bedrock source of this profound PGM anomaly that is the focus of exploration efforts at Aruwai. The river is eroding older 2.1 – 2.2 Ga mafic rock similar to the Mochila layered mafic intrusion in the nearby Venezuelan portion of the Guiana Shield. There is potential for the discovery of significant PGM mineralization at Aruwai simply by virtue of the massive alluvial PGM anomaly and the possibly-related airmag anomaly approximately two miles in diameter.

Aruwai is a mining camp on the Mazaruni River above the large Aruwai Falls. Access is by boat up the Mazaruni River to Pott Falls landing and then by 4X4 along a dirt road to Aruwai. Additional access is by small airplane into a dirt airstrip at Aruwai.



World Market Potential and Mining in Guyana

The market outlook for platinum is extremely bullish

World production deficits are being projected going forward for both platinum and palladium due to expected supply shortfalls.

Current indications show a decline in production of Platinum and Palladium in areas like Russia and South Africa, currently the largest world producers. Demand is increasing and current platinum production is barely keeping up with demand. Guyana and the Platinum Project are poised to fill this void as world demand increases.



Mining in Guyana

Unlike the regions of South Africa and Zimbabwe, Guyana is mining-friendly, with a democratically elected government under a parliamentary system.

- Guyana operates within established mining laws managed by the Guyana Geology and Mines Commission ("GGMC") with a 5% gross royalty on minerals produced and exported
- British common law and secure tenure
- The only English speaking country in South America.

Management and Expertise

Led by Dr. Paul Lechler – A World Renowned Expert in Platinum Geology & Geochemistry

The diverse business and educational backgrounds of the key team members bodes well for the future success of GlobalMin Ventures Inc.

The management team has a broad range of business acumen and industry experience. The officers and Board of Directors have considerable experience in corporate management, geology, mining engineering, financial markets, business administration and accounting.

- Peter Shepherd, CEO, President & Director
- Rakesh Malhotra, CFO
- Dr. Paul Lechler, V.P., Chief Geologist & Director
- John E. Mack, Director

Lance Capital Corp. – Corporate Administration

- Schwartz Levitsky Feldman, LLP – Auditor
- Kavinoky Cook LLP – Legal Counsel



GlobalMin Ventures Inc. Overview

GlobalMin Ventures Inc. (“GMVI”) acquires 100% of the Guyana Platinum Project

GMVI is currently a shell company in the mining sector. The past few years have been spent seeking a project of value. The acquisition of the Guyana Platinum Project should enable the company to come out of the shell category.

“Of all my years in the investment and public company industry, the Platinum Project in Guyana, South America is the best exploration opportunity that I have come across. Dr. Lechler has done an outstanding job locating the source of Platinum present in the country’s river sediments and assembling these large targets. Our objective is to drill these targets.”

– Peter Shepherd, CEO & President

The company trades on OTC BB (Pink Category) and is a fully reporting issuer under the symbol GMVI. GlobalMin’s public filings are available on EDGAR at www.sec.gov (2003-2011) and in Canada on SEDAR at www.sedar.com (2006-present). Filings since September 2011 are also available on the OTC Market website.





Acquisition of the Guyana Platinum Project

GlobalMin Ventures Inc. (“GMVI”), entered into binding Acquisition Agreements (the “Agreements”) with GlobalMin LLC (“GlobalMin”) incorporated in the State of Nevada, USA to acquire their 77% interest as well as Mojave Gold Corporation (“Mojave”), incorporated in the State of Nevada, USA, to acquire the remaining 23% interest in the Guyana Platinum Project (“GPP”) and settlement of a lawsuit against Mojave, GlobalMin and GlobalMin Guyana Inc. (“GGI”), GlobalMin’s affiliated company.

GMVI entered into a separate binding Agreement with GGI and its directors, Dr. Paul Lechler and John Van de Sand to acquire all the outstanding shares of that company. GGI is a company incorporated in Guyana that holds the exploration permit and has applied for Ten (10) Prospecting Licenses (PLs) covering the three Platinum Group Mineral (“PGM”) targets. GMVI plans to set up a Barbados International Business Corporation (“IBC”) to hold the GGI shares so it can take advantage of certain tax treaties with the USA.

Consideration for the total acquisition was 40,000,000 of GMVI’s common shares and \$1,000 Guyana dollars for the GGI shares.

Closing of the agreements in escrow was completed on November 28, 2014. GMVI has acquired 100% of working interest in the GPP including all project records, equipment and other assets. These agreements also provide for the settlement and mutual release of all past disputes between Parties and the lawsuit. The Escrow Agent holds all the GMVI and GGI Shares and will release the GlobalMin LLC, Debt Settlement, and GGI Shares when the PLs are received. Mojave’s GMVI shares will be released and delivered to the Mojave shareholders when registered with the SEC.

Timeline of Objectives

- Q1 2015: Prospecting Licenses granted and commence the work programs
- Q1 2015: Complete the 43-101 report
- Q2 2015: Commence drilling on Targets 1, 2 and 3
- Q2 2015: Announce drilling results as available
- Q3 2015: Continue drilling program
- Q4 2015: Update the 43-101 report
- Q4 2015: Begin infill drilling and metallurgical testing on the most advanced target
- Q2/Q4 2016: Metallurgical testing



The Investment Offering

The Company is proceeding to raise up to \$3,500,000 as an initial financing. These funds will be used for Project expenses, cost of the Prospecting Licenses, bonding and working capital.

The Company is anticipating a second round of financing of \$3,000,000 for the capital required for the drill programs.



Corporate Snapshot

OTC: GMVI	Shares
Shares Outstanding	12,583,451
Shares in Escrow	40,000,000
\$0.10 Financing *	35,000,000
Warrants Outstanding *	35,000,000
Options Outstanding	3,000,000
Total Fully Diluted	125,583,451
Free Trading Float	858,850



** Subject to the full \$3,500,000 being raised.*

Each Warrant entitles the holder to purchase one (1) Share at an exercise price of \$0.20 per share prior to Dec. 31, 2015.

Of the 12,583,451 common shares outstanding, 9,734,309 are in friendly hands of which 259,103 is part of the free trading float and a large portion of the balance of 858,850 has a cost of \$35.00 to \$85.00 per share held by 505 shareholders.



Investment Summary

Attractive Platinum and Palladium Prospect – The project is currently in the advanced exploration stage and we believe the results to date are positive and could lead to world class deposits. We await drill results to evaluate grade and extent of mineralization.

Preliminary Results – Exploration work in 2012 and 2013 has further refined the indications of hard rock PGM mineralization in the three targets. The hypothesized reef in Target 1 is projected to have only 50 to 100 feet of overburden which is much closer to the surface than current mining depths in South Africa.

High Demand and Low Production for Platinum and Palladium – Production deficits are being projected going forward for both platinum and palladium due to expected supply shortfalls. Production in Russia and South Africa has been declining since 2006.

The Company, Management and Expertise – A fully reporting Shell Company with an experienced management team and world renowned expertise in Platinum Geology and Geochemistry.

The Acquisition – The Company that will acquire 100% of the project and its operating company GlobalMin Guyana Inc.

The Investment – A low cost investment with incredible upside potential and future returns.

Contact Information



GlobalMin Ventures

GlobalMin Ventures Inc.

Head Office:

765 Brenda Way, Carson City NV 89704-9608

Administration Office:

2150 Whitworth Drive, Oakville, ON, Canada L6M 0A7

For additional information please contact:

Peter Shepherd, President & CEO

Tel: 1-844-465-3020 or 905-845-1073

Email: info@globalminventures.com

The information contained in this presentation is for information purposes only and not intended as a solicitation for funding.





Disclaimers

The information contained in this presentation has been prepared by GlobalMin Ventures Inc.. (“Company”) and is being communicated for general informational purposes only. The Presentation has not been independently verified and the information contained within is subject to updating, completion, revision, verification and further amendment. Neither the Company, nor its shareholders, directors, officers, agents, employees, or advisors give, has given or has authority to give, any representations or warranties (express or implied) as to, or in relation to, the accuracy, reliability or completeness of the information in this Presentation, or any revision thereof, or of any other written or oral information made or to be made available to any interested party or its advisers (all such information being referred to as “Information”) and liability therefore is expressly disclaimed. Neither the communication of this Presentation nor any part of its contents is to be taken as any form of commitment on the part of the Company to proceed with any transaction. This Presentation does not constitute, or form part of, any offer or invitation to sell or issue, or any solicitation of any offer to subscribe for or purchase any securities in the Company, nor shall it, or the fact of its communication, form the basis of, or be relied upon in connection with, or act as any inducement to enter into, any contract or commitment whatsoever with respect to such securities. In furnishing this Presentation, the Company does not undertake or agree to any obligation to provide the attendee with access to any additional information or to up date this Presentation or to correct any inaccuracies in, or omissions from, this Presentation that may become apparent either during, or at any time after this Presentation.

FORWARD LOOKING STATEMENTS

Certain statements contained herein constitute “forward-looking information.” Forward-looking information looks into the future and provides an opinion as to the effect of certain events and trends on the business. Forward- looking information may include words such as “plans,” “intends,” anticipates,” “should,” “estimates,” “expects,” “believes,” “indicates,” “targeting,” “suggests,” “potential,” and similar expressions. Statements involving forward- looking information are based on current expectations and entail various risks and uncertainties. Actual results may vary from the forward –looking information and materially differ from expectations, if known and unknown risks or uncertainties affect our business, or if our estimates or assumptions prove inaccurate. Investors are advised to review the Company’s Annual Report filed at www.sedar.com for a detailed discussion of investment risks. The Company assumes no obligation to update or revise any forward-looking information, whether as a result of new information, future events or any other reason.

Unless otherwise indicated, the Company has prepared the technical information in this Presentation (“Technical Information”) based on information contained in the technical reports (collectively the “Disclosure Documents”). Each Disclosure Document was prepared by or under the supervision of a qualified person (a “Qualified Person”). Readers are advised that mineral resources that are not mineral reserves do not have demonstrated economic viability. The Disclosure Documents are each intended to be read as a whole, and sections should not be read or relied upon out of context. The Technical Information is subject to the assumptions and qualifications contained in the Disclosure Documents. Dr. Paul Lechler, B.Eng., Senior Geologist on the project referred to in this Presentation, is the Qualified Person who reviewed all of the technical information contained in this Presentation. The material technical information in this Presentation was derived from the technical report prepared by Dr. Lechler in August 2014.

The Company undertakes no obligation to update publicly or release any revisions to Forward-Looking Statements to reflect events or circumstances after the date of this Presentation or to reflect the occurrence of unanticipated events except as required by law.